

Industry Charts

Monday, 03 May 2021

Manufacturing

Chart 1: Operational Indicators of major manufacturing industries on a y-o-y basis (Unit: %)

<p>Automobiles</p> <table border="1"> <thead> <tr> <th>Category</th> <th>Change (%)</th> </tr> </thead> <tbody> <tr> <td>PV</td> <td>-10.6</td> </tr> <tr> <td>CV</td> <td>-17.4</td> </tr> <tr> <td>2-3 Wheelers</td> <td>-14.5</td> </tr> </tbody> </table>	Category	Change (%)	PV	-10.6	CV	-17.4	2-3 Wheelers	-14.5	<p>Agri-Allied</p> <table border="1"> <thead> <tr> <th>Category</th> <th>Change (%)</th> </tr> </thead> <tbody> <tr> <td>Fertilizers</td> <td>1.8</td> </tr> <tr> <td>Agrochemicals</td> <td>4.6</td> </tr> </tbody> </table>	Category	Change (%)	Fertilizers	1.8	Agrochemicals	4.6		
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<p>Note: Production of CV, PV and 2-3 Wheelers is April-March</p>	<p>Note: Production of Fertilizers is April-March, Exports of Agrochemicals is April-February</p>																
<p>Consumer Durables</p> <table border="1"> <thead> <tr> <th>Category</th> <th>Change (%)</th> </tr> </thead> <tbody> <tr> <td>Refrigerator</td> <td>-30.7</td> </tr> <tr> <td>AC</td> <td>-30.9</td> </tr> </tbody> </table>	Category	Change (%)	Refrigerator	-30.7	AC	-30.9	<p>Drugs and Pharmaceuticals</p> <table border="1"> <thead> <tr> <th>Category</th> <th>Change (%)</th> </tr> </thead> <tbody> <tr> <td>Drugs and Pharmaceuticals</td> <td>15.5</td> </tr> <tr> <td>G&J</td> <td>-34.3</td> </tr> </tbody> </table>	Category	Change (%)	Drugs and Pharmaceuticals	15.5	G&J	-34.3				
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<p>Textiles</p> <table border="1"> <thead> <tr> <th>Category</th> <th>Change (%)</th> </tr> </thead> <tbody> <tr> <td>Cotton Yarn</td> <td>-21.3</td> </tr> <tr> <td>Wearing Apparel</td> <td>-24.8</td> </tr> </tbody> </table>	Category	Change (%)	Cotton Yarn	-21.3	Wearing Apparel	-24.8	<p>MMF</p> <table border="1"> <thead> <tr> <th>Category</th> <th>Change (%)</th> </tr> </thead> <tbody> <tr> <td>Polyester spun yarn</td> <td>-18.6</td> </tr> <tr> <td>Viscose blended spun yarn</td> <td>-37.8</td> </tr> <tr> <td>Acrylic yarn</td> <td>-26.8</td> </tr> <tr> <td>Texturised yarn</td> <td>-9.4</td> </tr> </tbody> </table>	Category	Change (%)	Polyester spun yarn	-18.6	Viscose blended spun yarn	-37.8	Acrylic yarn	-26.8	Texturised yarn	-9.4
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<p>Note: Production Cotton yarn and Wearing Apparel (IIP) is April-February</p>	<p>Note: Production of MMF is April-February</p>																

Source: CMIE, Office of the Economic Adviser, Ministry of Commerce

FMCG

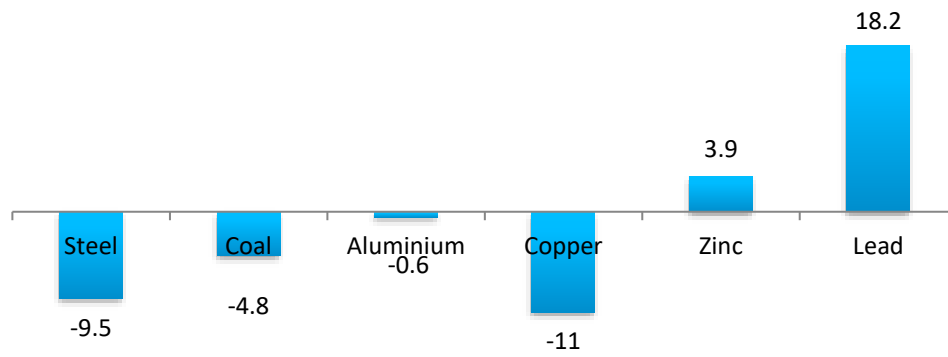
Chart 2: Cumulative Production on a y-o-y basis (Unit: %)

<p>Food Products</p> <table border="1"> <thead> <tr> <th>Category</th> <th>Change (%)</th> </tr> </thead> <tbody> <tr> <td>Milk</td> <td>-5.4</td> </tr> <tr> <td>Vegetable Oil</td> <td>-10.9</td> </tr> <tr> <td>Sugar</td> <td>17.3</td> </tr> </tbody> </table>	Category	Change (%)	Milk	-5.4	Vegetable Oil	-10.9	Sugar	17.3	<p>Non-Food Products</p> <table border="1"> <thead> <tr> <th>Category</th> <th>Change (%)</th> </tr> </thead> <tbody> <tr> <td>Soaps</td> <td>5.0</td> </tr> <tr> <td>Detergents</td> <td>2.9</td> </tr> <tr> <td>Toothpaste</td> <td>-7.8</td> </tr> <tr> <td>Hair oil</td> <td>-3.1</td> </tr> <tr> <td>Hair shampoo</td> <td>14.4</td> </tr> </tbody> </table>	Category	Change (%)	Soaps	5.0	Detergents	2.9	Toothpaste	-7.8	Hair oil	-3.1	Hair shampoo	14.4
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<p>Note: Vegetable Oil Production is November-February; Milk and Sugar Production is April-February</p>	<p>Note: Non Food Products Production is April-February</p>																				

Source: CMIE

Metal

Chart 3: Cumulative Production on a y-o-y basis (Unit: %)

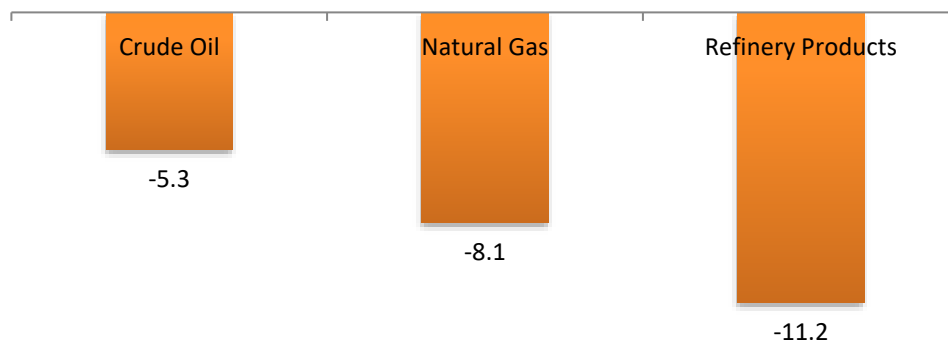


Note: The above chart denotes growth/de-growth during April-March

Source: Ministry of Mines, Office of the Economic advisor

Oil and Gas

Chart 4: Cumulative Production on a y-o-y basis (Unit: %)

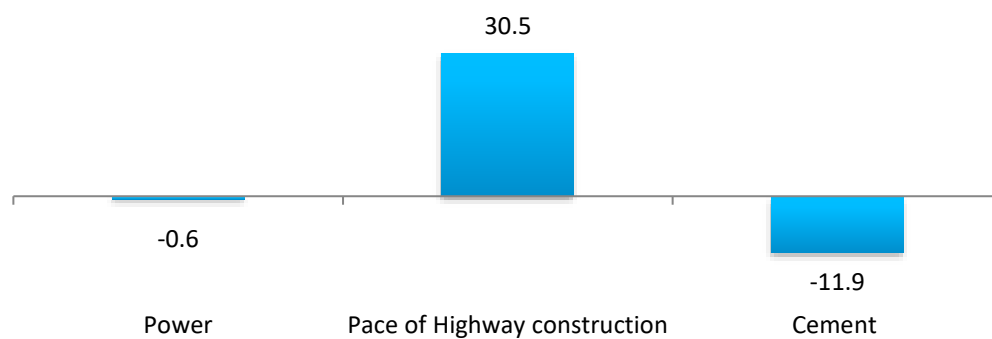


Note: The above chart denotes growth/de-growth during April-March

Source: PPAC

Infrastructure and Infra-Allied

Chart 5: Cumulative Operational Indicators on a y-o-y basis (Unit: %)

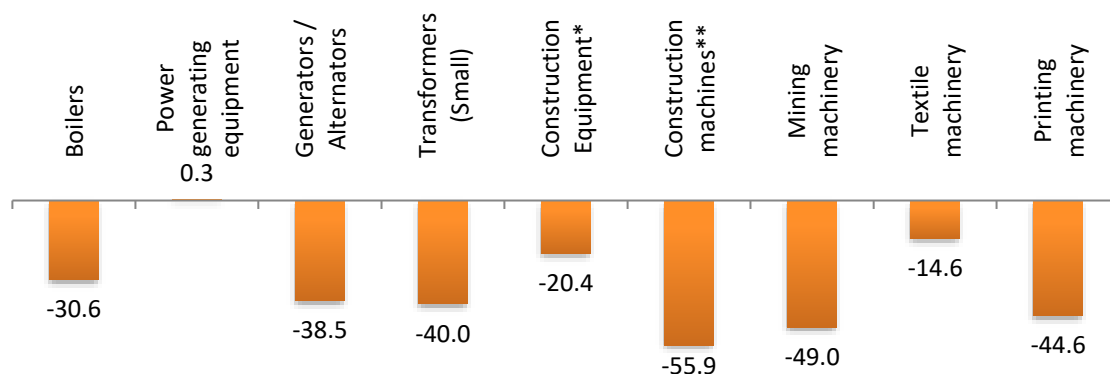


Note: The above chart denotes growth/degrowth in Power Generation, Pace of Construction of National Highways and Cement Production during April-March

Source: Office of the Economic Adviser, Ministry of Roads and Highways

Capital Goods

Chart: Industrial Production: Components of Capital Goods Index (Unit: %)

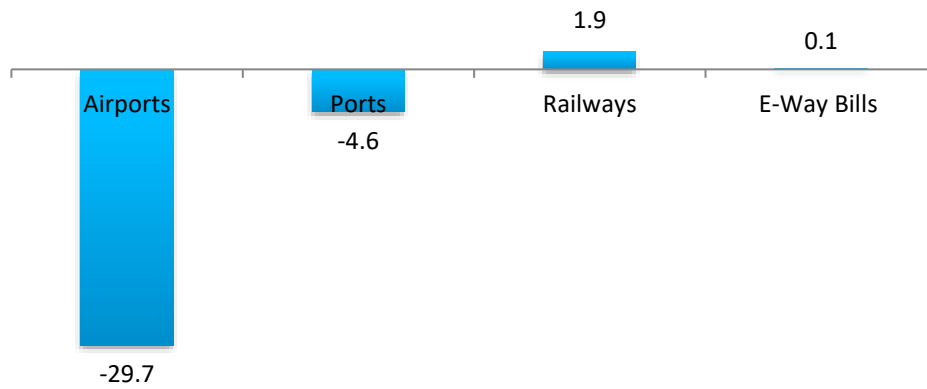


Note: Production of Capital goods is during April-February; * includes Material handling, lifting and hoisting equipment; ** incl. bull-dozers and road rollers

Source: CMIE

Freight

Chart 7: Cumulative Cargo Handled on a y-o-y basis (Unit: %)

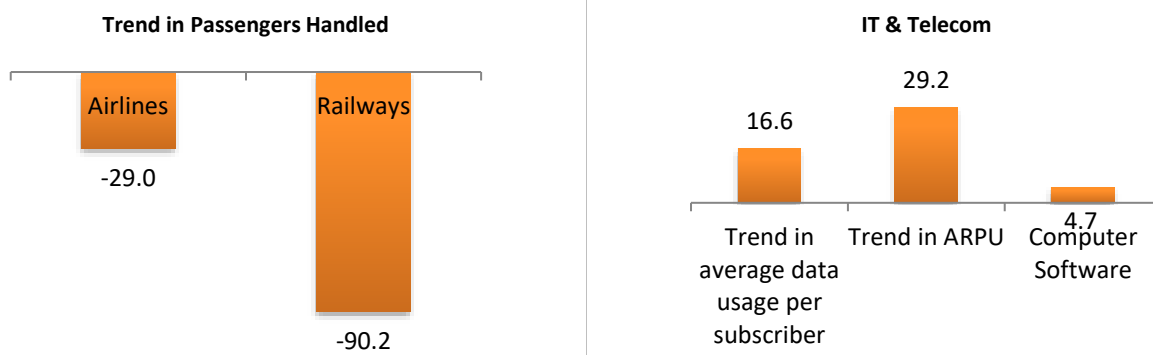


Note: The above chart denotes growth/de-growth in Airports during April-February and Ports, Railways and E-Way Bills during April-March

Source: AAI, IPA, Ministry of Railways

Services

Chart 8: Operational Indicators on various services on a y-o-y basis (Unit: %)



Note: Passengers carried by Scheduled Domestic Airlines is April-March; Number of Passengers Booked is April-January

Note: Average Wireless Data Usage per wireless data subscriber and ARPU is comparing Q3-FY21 with Q3-FY20; Exports in Computer Software is April-December

Source: TRAI, CMIE, Ministry of Railways, DGCA

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