

Good Morning,
The market roundup for the global and domestic markets for Wednesday (June 16, 2021) is as follows.

Global Equity Markets Roundup

	15-06-2021	16-06-2021	% / bps change
Dow	34,299	34,034	-0.77
NASDAQ	14,073	14,040	-0.24
S & P 500	4,247	4,224	-0.54
Nikkei 225	29,441	29,291	-0.51
FTSE 100	7,172	7,185	0.17

* (-) Appreciation/ (+) Depreciation; ^ with a day's lag
Source: CNN, WSJ, Bloomberg.

Global bond yields & Interest rates Round up

	15-06-2021	16-06-2021	% change
US 10-yr (%)	1.50	1.57	7.00 bps
UK 10-yr (%)	0.76	0.75	-1.45 bps
Germany 10-yr (%)	-0.23	-0.25	-1.45 bps
3-month Libor (%) ^	0.118	0.125	0.68 bps
6-month Libor (%) ^	0.150	0.153	0.22 bps

^ with a day's lag

Currency Roundup

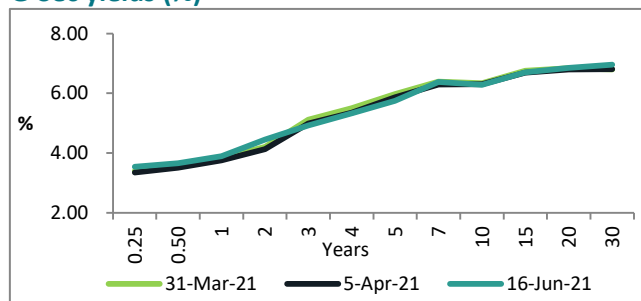
	15-06-2021	16-06-2021	% change
\$/€	1.21	1.20	-1.04
¥/\$	110.10	110.71	0.55
\$/£	1.41	1.40	-0.58
₹/\$	73.32	73.33	0.01
₹/€	88.89	88.85	-0.04

Note: (-) Appreciation/ (+) Depreciation

Commodities Roundup

	15-06-2021	16-06-2021	% change
Gold	1,856	1,861	0.27
Crude Oil (WTI)	72.12	72.15	0.04
Crude Oil (Brent)	73.99	74.39	0.54

G-Sec yields (%)



Source: FIMMDA

Domestic Market Roundup

	15-06-2021	16-06-2021	% change
Sensex	52,773	52,502	-0.51
NIFTY	15,869	15,768	-0.64
BSE SME IPO	3,593	3,625	0.87

Source: BSE, NSE, Mint

Money Market Roundup

	15-06-2021	16-06-2021
Avg. Call Rate (%)	3.14	3.20
Vol. Traded (Rs. Cr.)	8,234	9,428
MIBOR (Overnight) ^	3.37	3.37
Net banking system liquidity outstanding	-485,814	-424,963
Daily liquidity injection (+) / absorption (-) #	-374,015	-3,13,654
T-Bills 91 days	3.38	3.45
182 days	3.62	3.68
364 days	3.71	3.79
G-Sec 3 years	5.01	5.06
5 years	5.64	5.68
10 years	6.04	6.05

* + deficit/ - surplus (Net banking system liquidity outstanding = total repo + MSF + SLF - total reverse repo) #Daily liquidity injection (+) / absorption (-) = (Repo + MSF - Reverse Repo) auctioned on that day; Source: RBI, RBI, CCL; ^pertains to 8th & 9th June 2021 *with a day's lag

FPI and MFs investment flows

US \$ Mn	Equity			Debt			Total (Net) ^
	Purchase	Sale	Net	Purchase	Sale	Net	
Net FPI Flows (US \$ mn)							
May-21	24,294	23,545	749	2,287	2,220	67	906
June-21*	11,243	9,606	1,637	1,597	1,844	-247	1,356
14-Jun-21	768	658	110	50	96	-46	64
15-Jun-21	1,035	942	93	140	130	10	102
MF Investments (Rs. Cr.)							
June-21#	23786	24468	(682)	47092	42753	4339	3657

Source: NSDL, SEBI *Data till June 14, 2021# Data till June 10, 2021

^Total (Net) of equity, debt & hybrid

10-Year bond spreads over G-sec (%)

	PSU, FIs & Banks	NBFCs	Corporates
AAA	0.38	0.51	0.45
AA+	0.85	0.93	0.93
AA	1.15	1.26	1.18
AA-	1.56	1.65	1.59
A+	2.56	3.65	3.09
A	2.81	3.90	3.34
A-	3.06	4.15	3.84
BBB+	3.56	4.65	4.34
BBB	3.81	4.90	4.59
BBB-	4.31	5.40	5.09

Source: FIMMDA

CARE Ratings Limited

Corporate Office: 4th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai - 400 022.
Tel: +91-22-6754 3456
CIN - L67190MH1993PLC071691

Connect:



Contact:

Sushant Hede
Associate Economist
sushant.hede@careratings.com
+91-22-6837 4348

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