

Good Morning,

The market roundup for the global and domestic markets for Tuesday (June 15, 2021) is as follows.

Global Equity Markets Roundup

	14-06-2021	15-06-2021	% / bps change
Dow	34,394	34,299	-0.27
NASDAQ	14,174	14,073	-0.71
S & P 500	4,255	4,247	-0.20
Nikkei 225	29,162	29,441	0.96
FTSE 100	7,147	7,172	0.36

* (-) Appreciation/ (+) Depreciation; ^ with a day's lag
Source: CNN, WSJ, Bloomberg.

Global bond yields & Interest rates Round up

	14-06-2021	15-06-2021	% change
US 10-yr (%)	1.48	1.50	1.70 bps
UK 10-yr (%)	0.73	0.76	2.75 bps
Germany 10-yr (%)	-0.25	-0.23	1.75 bps
3-month Libor (%) ^	0.119	0.118	-0.09 bps
6-month Libor (%) ^	0.153	0.150	-0.21 bps

^ with a day's lag

Currency Roundup

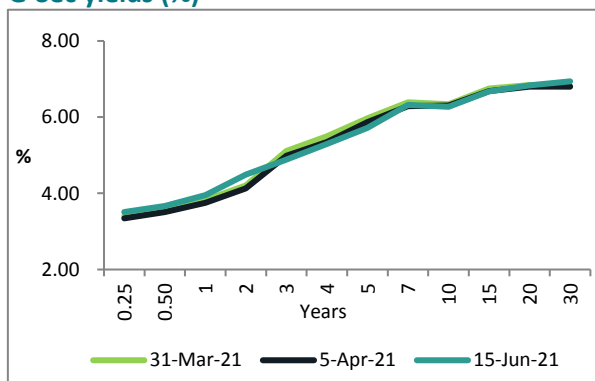
	14-06-2021	15-06-2021	% change
\$/€	1.21	1.21	-0.02
¥/\$	110.12	110.10	-0.02
\$/£	1.41	1.41	-0.22
₹/\$	73.27	73.32	0.07
₹/€	88.79	88.89	0.11

Note: (-) Appreciation/ (+) Depreciation

Commodities Roundup

	14-06-2021	15-06-2021	% change
Gold	1,866	1,856	-0.51
Crude Oil (WTI)	70.88	72.12	1.75
Crude Oil (Brent)	72.86	73.99	1.55

G-Sec yields (%)



Source: FIMMDA

Domestic Market Roundup

	14-06-2021	15-06-2021	% change
Sensex	52,552	52,773	0.42
NIFTY	15,812	15,869	0.36
BSE SME IPO	3,506	3,593	2.48

Source: BSE, NSE, Mint

Money Market Roundup

	14-06-2021	15-06-2021
Avg. Call Rate (%)	3.11	3.14
Vol. Traded (Rs. Cr.)	7,330	8,234
MIBOR (Overnight) ^	3.37	3.37
Net banking system liquidity outstanding	-4,77,307	-485,814
Daily liquidity injection (+) / absorption (-) #	-3,61,272	-374,015
T-Bills 91 days *	3.38	3.38
182 days *	3.61	3.62
364 days *	3.71	3.71
G-Sec 3 years	4.92	5.01
5 years	5.54	5.64
10 years	6.00	6.04

* + deficit/ - surplus (Net banking system liquidity outstanding = total repo + MSF + SLF - total reverse repo) #Daily liquidity injection (+) / absorption (-) = (Repo + MSF - Reverse Repo) auctioned on that day; Source: RBI, FBl, CCLl; ^pertains to 7th & 8th June 2021 *with a day's lag

FPI and MFs investment flows

US \$ Mn	Equity			Debt			Total (Net) ^
	Purchase	Sale	Net	Purchase	Sale	Net	
Net FPI Flows (US \$ mn)							
May-21	24,294	23,545	749	2,287	2,220	67	906
June-21*	10,208	8,664	1,544	1,456	1,714	(257)	1,254
11-Jun-21	708	693	14	182	179	3	17
14-Jun-21	768	658	110	50	96	(46)	64
MF Investments (Rs. Cr.)							
June-21#	23786	24468	(682)	47092	42753	4339	3657

Source: NSDL, SEBI *Data till June 14, 2021# Data till June 10, 2021

^Total (Net) of equity, debt & hybrid

10-Year bond spreads over G-sec (%)

	PSU, Fls & Banks	NBFCs	Corporates
AAA	0.53	0.42	0.30
AA+	1.00	0.76	0.76
AA	1.28	1.09	1.02
AA-	1.68	1.47	1.42
A+	2.68	3.47	2.92
A	2.93	3.72	3.17
A-	3.18	3.97	3.67
BBB+	3.68	4.47	4.17
BBB	3.93	4.72	4.42
BBB-	4.43	5.22	4.92

Source: FIMMDA

CARE Ratings Limited

Corporate Office: 4th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai - 400 022
Tel: +91-22-6754 3456
CIN - L67190MH1993PLC071691

Connect:



Contact:

Akanksha Bhende
Associate Economist
akanksha.bhende@careratings.com
+91-22-6837 4400