



Global

- The US economy added 263,000 jobs, while the unemployment rate stayed 3.7%, which is near a 53-year low.
- German exports fell more than expected by 0.6% (m-o-m) in October, as high inflation and supply chain snags hit demand in its key trading partners.
- The OPEC+ alliance decided to maintain production at current levels, pausing to take stock of a global oil market that's roiled by uncertainty over Chinese demand and Russian supply.

Domestic

- India's foreign exchange reserves rose for the third straight week, to \$550.14 billion in the week through November 25, 2022.
- Demand for work under the Mahatma Gandhi National Rural Employment Guarantee Scheme increased to a four-month high of 22.5 million in November.
- Indian Railways reported a 76% (y-o-y) rise in its passenger segment revenues for the April-November period witnessing robust growth in the unreserved passenger segment.

Global Indicators

	01-12-2022	02-12-2022	% / bps change
Dow	34,395	34,430	0.10
NASDAQ	11,482	11,462	-0.18
S & P 500	4,077	4,072	-0.12
Nikkei 225	28,226	27,778	-1.59
FTSE 100	7,558	7,556	-0.02
US 10-yr (%)	3.51	3.49	-2 bps
UK 10-yr (%)	3.11	3.15	5 bps
Germany 10-yr (%)	1.82	1.85	4 bps
Gold (\$/t oz)	1,815	1,810	-0.31
Crude Oil-WTI (\$/bbl)	81.22	79.98	-1.53
Crude Oil-Brent (\$/bbl)	86.88	85.57	-1.51
\$/€*	1.05	1.05	0.14
¥/\$*	135.34	134.31	-0.76
\$/£*	1.23	1.23	0.31

*(-)Appreciation/(+)Depreciation; Source: WSJ

Equity and Currency Markets - Domestic

	01-12-2022	02-12-2022	% change
Sensex	63,284	62,869	-0.66
NIFTY	18,813	18,696	-0.62
Rs/\$*	81.22	81.32	0.12
Rs/€*	84.81	85.57	0.90

*(-)Appreciation/(+) Depreciation; Source: Mint

Money Market - Domestic

	01-12-2022	02-12-2022
Avg. Call Rate (%)	5.76	5.49
Vol. Traded (Rs million)	1,01,168	2,277
Net banking system liquidity outstanding (Rs million)*	(16,80,453)	(17,21,133)
T-Bills 91 days (%)	6.35	6.32
182 days (%)	6.70	6.69
364 days (%)	NA	NA
G-sec 3 years (%)	7.03	7.03
5 years (%)	7.07	7.07
10 years (%)	7.23	7.21

*(+)-Deficit/(-)Surplus (Net banking system liquidity outstanding = total repo+MSF+SLF – total reverse repo);,Source: CEIC, CCIL

FPI and MFs Investment Flows - Domestic

	Equity Net	Debt Net	Total (Net)^
Net FPI Flows (USD million)			
Nov-22	4,426	(262)	4,138
Dec-22*	911	31	945
01-Dec-22	1,092	75	1,171
02-Dec-22	(182)	(44)	(226)
MF Investments (Rs million)			
Nov-22#	44,015	(5,979)	38,036

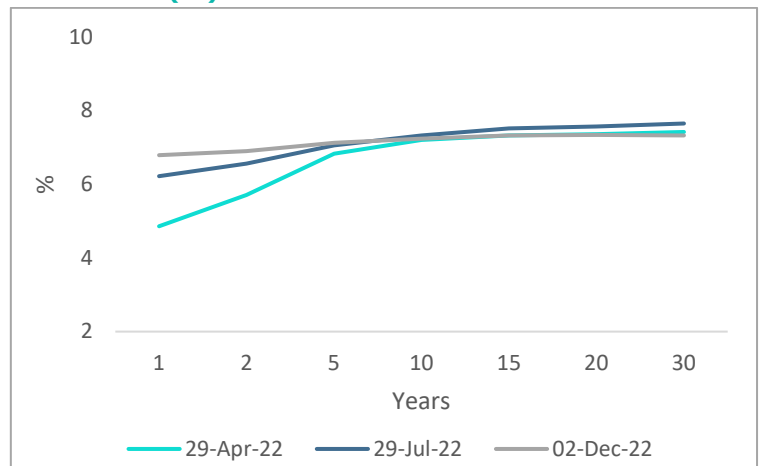
*Latest data as of previous trading day; #Data till Nov 28, 2022; ^Total (Net) of equity, debt & hybrid; Source: CEIC

Bond Spreads over G-Sec (PP)*- Domestic

10 Year	PSU, FIs & Banks	NBFCs	Corporates
AAA	-0.13	0.45	0.49
AA+	0.28	1.03	0.90
AA	0.69	1.26	1.25
AA-	1.16	1.68	1.65
A+	1.91	3.43	2.90
A	2.16	3.68	3.15
A-	2.41	3.93	3.40
BBB+	2.91	4.43	4.15
BBB	3.16	4.68	4.40
BBB-	3.66	5.18	4.90

*As of December 01, 2022; Source: FIMMDA

G-Sec Yields (%) - Domestic



Source: CCIL

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