

Jayant Infratech Limited

October 13, 2026

CARE Ratings Limited (CareEdge Ratings) notes that Jayant Infratech Limited (JIL, rated 'CARE BBB-; Stable / CARE A3'), pursuant to the outcome of its meeting of Board of Directors held on October 01, 2026, the Board of Directors has approved the acquisition of the business of M/S Jayant Infraprojects (Association of Persons) through a Business Transfer Agreement (BTA). The proposed transaction is envisaged to be undertaken on a slump sale basis at a total consideration of ~₹12.57 crore. JIL currently holds a 30% stake in M/S Jayant Infraprojects (AOP), while the remaining 70% interest is held by the promoter and his family. The proposed transaction involves acquisition of the remaining 70% stake, thereby resulting in consolidation of the entire business undertaking of the AOP within JIL.

M/S Jayant Infraprojects (AOP) is engaged in railway electrification, electrical contract works and civil construction activities. The proposed acquisition is expected to strengthen JIL's operational profile and strengthen its project execution credentials. The transaction is expected to be completed over the next 12 months, subject to receipt of requisite approvals and completion of procedural formalities.

The transaction is proposed to be undertaken through cash consideration, and the management has indicated that the requisite funds would be infused by promoters after due approvals. Accordingly, no material outflow from the company's internal accruals is expected towards the proposed acquisition.

At its Board meeting held earlier on July 27, 2026, JIL had approved the withdrawal of the earlier proposed preferential issue to the shareholders of Jayant Infraprojects (AOP) owing to the non-receipt of SEBI approval. The proposed issue was intended to facilitate acquisition of the business undertaking of the AOP. Following the withdrawal of the earlier proposal, the Board of Directors has now approved the proposed acquisition through the Business Transfer Agreement route while retaining the objective of consolidating the AOP business within JIL.

CareEdge Ratings will continue to closely monitor the progress of the transaction, the final funding structure, associated regulatory and procedural approvals, and the resultant impact on the company's financial risk profile, liquidity position and capital structure shall remain key rating monitorables.

For the detailed press release, of JIL, please visit [link](#).

Disclosure on facilities/instruments and name of the regulators:

A list of facilities / instruments falling under the purview of various financial sector regulators (FSRs) along with the names of respective FSRs has been duly disclosed by CareEdge Ratings on its website. A link to the same has been provided below for ready reference:

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Note: For facilities or instruments falling under the purview of FSRs other than Securities and Exchange Board of India (SEBI), the grievance / dispute redressal mechanisms and investor protection mechanisms provided by SEBI shall not be available.

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