

Date: December 14, 2022 SE/2022-23/83

To, The General Manager BSE Limited

Corporate Relation Department Phiroze Jeejeeboy Towers 14th Floor, Dalal Street, Fort, Mumbai- 400 001

Scrip Code: 534804

To,

National Stock Exchange of India Limited

Listing Department Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai 400 051

Scrip Code: CARERATING

<u>Sub: Submission of Post Buyback Public Announcement for Buy-back of equity shares of CARE Ratings Limited (the "Company")</u>

Dear Sir/Madam,

Pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buy-back Regulations"), the Company has published a post buyback public announcement dated December 13, 2022 ("Post Buyback Public Announcement") for the Buy-back of 4,199 (Four Thousand One Hundred Ninety Nine) fully paid-up equity Shares of the Company of face value of ₹10/- each, from the existing shareholders/beneficial owners of equity Shares as on the record date (i.e. September 14, 2022), through the Tender Offer route through the Stock Exchange mechanism as prescribed under the Buy-back Regulations, at a price of ₹ 515 (Rupees Five Hundred Fifteen only) per equity share aggregating to ₹ 21,62,485/- (Rupees Twenty One Lakhs Sixty Two Thousand Four Hundred Eighty Five only) excluding transaction costs from the equity shareholders of the Company.

The Post Buyback Public Announcement has been published on December 14, 2022 in the following newspapers:

Publication	Language	Editions
Business Standard	English	All Editions
Business Standard	Hindi	All Editions
Navshakti	Marathi	Mumbai

Pursuant to Regulation 30 read with Schedule III Part A Para A and Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a copy of the Post Buyback Public Announcement for your information and record.

CARE Ratings Limited

4th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai - 400 022. Phone: +91-22-6754 3456 • Email: care@careedge.in • www.careedge.in



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We request to take the above information on record.

Thanking you,

Yours faithfully,

For **CARE Ratings Limited**

Nehal Shah

Company Secretary and Compliance Officer

Encl.: As above

NOTICE INVITING E-TENDER (NIT)

E-Tender No. CON/AREA-III/HYD/SNF/CRS/1222/11 tenders are invited in single e-bid system from the interested parties fo Establishing Container Repair Facility to carry out all major and mino repairs of damaged ISO Containers as per IICL specifications at ICE Sanathnagar. Last date of submission of e-bid online is on 02.01.2023 upto 15.00 hrs and opening of the e-bids online on 03.01.2023 at 11.30 hrs. For brief NIT, please log on concorindia.com / eprocure.gov.in. For detailed e-tender document and for online submission log on tenderwizard.com/CCIL. Corrigendum/addendum, if any, will be hosted on websites only, before the last date of submission. For any clarification please contact no. 040-27808938/39 and M/s ITI Ltd-011-49424365 fo nline submission or email scr.ro@concorindia.com

ED/Hyderabad, Cluster Head Area-III



THE RAMCO CEMENTS LIMITED

Registered Office: "Ramamandiram". Rajapalayam-626 117 Corporate Office: "Auras Corporate Centre", 5th Floor, No:98-A, Dr.Radhakrishnan Road, Mylapore, Chennai-600004 Ph.: 044-28478666 Fax: 044-28478676 CIN: L26941TN1957PLC003566; Website: www.ramcocements.in

NOTICE TO SHAREHOLDERS

TRANSFER OF SHARES HAVING UNCLAIMED DIVIDEND TO **INVESTOR EDUCATION AND PROTECTION FUND (IEPF)**

n accordance with Section 124(6) of the Companies Act, 2013, the shares in respect of which, dividend has not been paid or claimed for 7 consecutive years of more shall be transferred by the Company to IEPF.

In accordance with that, the Company proposes to transfer to IEPF the equity shares in respect of which dividends remain unclaimed for seven consecutive

The Company has sent individual notices through Registered Post to the shareholders, whose dividends are lying unclaimed for the last seven consecutive years or more, advising them to claim the dividend expeditiously. In terms of Rule 6(3) of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, the statement containing

he details of the shareholders and the shares due for transfer is available on the Company's website, www.ramcocements.in for information and necessary action In case, no valid claim is received for the dividend on or before 10th March 2023, the

equity shares in respect of such unclaimed dividend will be transferred to IEPF in accordance with the Rules, on or before 9th April 2023.

In the event of the shares are so transferred to IEPF, the shareholders are still entitled to claim the shares from IEPF by making an online application in Form No: IEPF-5 to the IEPF Authority. The procedure and the form are available at www.ramcocements.in and also on www.iepf.gov.in

> For THE RAMCO CEMENTS LIMITED K.SELVANAYAGAM



TATA POWER DELHI DISTRIBUTION LIMITED

Tel: 66112222, Fax: 27468042, Email: TPDDL@tatapower-ddl.com CIN No.: U40109DL2001PLC111526, Website: www.tatapower-ddl.com

NOTICE INVITING TENDERS

TATA Power-DDL invites tenders as per following details:							
Tender Enquiry No. Work Description	Estimated Cost/EMD (Rs.)	Availability of Bid Document	Last Date & Time of Bid Submissior Date and time of Opening of bids				
TPDDL/PMG/Tender/Banking-2022/02 Notice Inviting bids for banking of upto 500 MW RTC power on firm basis for the period of 01.04.2023 to 31.03.2024.	N/A	14.12.2022	03.01.2023;1500 H 03.01.2023:1530 H				

Complete tender and corrigendum document is available on ou rebsite www.tatapower-ddl.com→Vendor Zone → Tender / Corrigendum Documents Contracts - 011-66112222

MAX | SERVICES LIMITED

CIN: L24223PB1988PLC008031 Registered Office: Bhai Mohan Singh Nagar, Village Railmajra,

ehsil Balachaur, District Nawanshahr, Punjab – 144 533

Tel: 01881-462000, 462001 Fax: 01881- 273607 Corporate Office: L20M(21), Max Towers, Plot No. – C-001/A/1, Sector – 16B,

Noida - 201 301 Tel: +91-120-4696000

Website: www.maxfinancialservices.com E-mail: investorhelpline@maxindia.com

PUBLIC NOTICE FOR LOSS OF SHARE CERTIFICATE(S)

NOTICE is hereby given that the following Share certificates have been reported lost

misplaced / stolen and the Company has received request for issue of duplicate share

certificates. The public is hereby warned against purchasing or dealing in any way, with

he below mentioned share certificates and any person(s) who have any claim in respect

of the said share certificates should lodge such claim with the Company within 15 days of

he publication of this notice, after which no claim will be entertained and the Company

vill not be responsible for any loss and will proceed to issue duplicate share certificate(s)

No. of Shares Name of share holder

For Max Financial Services Limited

Company Secretary & Compliance Officer

9.000

30.000

Deepak Bhattasali

Deepak Bhattasali

V. Krishnan

Distinctive No.

003197096 - 003206095

003305676 - 003335675

IAF CLOSELY MONITORING SITUATION NEAR LAC IN TAWANG 'GENERALLY STABLE': CHINA

PRESS TRUST OF INDIA New Delhi, 13 December

he Indian Army bravely thwarted an attempt by the Chinese PLA from "unilaterally" changing the status quo in the Yangtse area of Arunachal Pradesh's Tawang sector on December 9. Defence Minister Rainath Singh said in Parliament on Tuesday. There were no fatalities or serious injuries to Indian troops in the scuffle, he said.

In a suo motu statement in the Lok Sabha, Singh said Indian troops confronted the attempt in a "firm and resolute manner", and Chinese personnel went back to their locations due to the timely intervention of Indian commanders.

He also made an identical statement in the Rajya Sabha.

Singh's statement came a day after the Indian Army said troops from two sides clashed along the Line of Actual Control (LAC) in Tawang and the face-off led to "minor injuries to a few personnel from both sides". "On December 9, PLA troops tried to transgress the LAC in the Yangtse area of the Tawang sector and unilaterally change the status quo. The Chinese attempt was contested by our troops in a firm and resolute manner," Singh said. "The ensuing face-off led to a physical scuffle in which the Army bravely prevented the PLA from transgressing into our territory and compelled them to return to their posts," he said.

"I wish to share with this House that there are no fatalities or serious casualties on our side. Due to the timely intervention

Army compelled Chinese

troops to return: Rajnath

"On December 9, PLA troops tried to transgress the LAC in the Yangtse area of the Tawang sector and unilaterally change the status quo. The Chinese attempt was contested by our troops in a firm and resolute manner"

RAJNATH SINGH Defence Minister

of Indian military commanders, PLA sol-

diers went back to their locations," he said. Singh said as a follow-up of the incident, the local commander of the Indian Army in the area held a flag meeting with his counterpart on December 11 to discuss the issue in accordance with established

The Tawang incident is the first major clash between the India and the Chinese armies since August 2020 near Rinchen La in eastern Ladakh. Indian and Chinese troops were engaged in a brief face-off near Yangtse in October last year as well and it was resolved following talks between local commanders of the two sides according to established protocols.

The Indian Air Force (IAF) scrambled fighter jets last week following China's increasing air activities on its side of LAC in the Tawang sector, people familiar with the matter said on Tuesday. The deployment of some aerial platforms, including drones by China in the region, preceded the Chinese attempts on December 9 to unilaterally change the status quo in the Yangtse area, they said.

The Congress accused the government of hiding the truth and staging a walkout in both houses of Parliament even as Home Minister Amit Shah claimed the reason behind disruptions was a question on cancellation of FCRA registration of Rajiv Gandhi Foundation. The CPI, CPI-M, Shiv Sena, RJD, SP and JMM joined the Congress in staging the walkout.

China said the situation along the border was "generally stable". After the comments by the Chinese Foreign Ministry, Senior Colonel Long Shaohua, spokesman of the Western Theatre Command of the Chinese PLA, said the border defence forces organised regular patrol on the Chinese side of the LAC in "Dongzhang" area in the eastern sector of the China-India border, which was "blocked by the Indian Army illegally crossing the line".

Care*≣dge*

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Folio No. Certificate No.

0270474 00010340

Place: Noida

CHENNAI

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF ELIGIBLE SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF CARE RATINGS LIMITED.

This post-buyback public announcement (the "Post Buyback Public Announcement") is being made pursuant to the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (the "Buy-back Regulations"). This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated September 3, 2022 which was published on September 5, 2022 (the "Public Announcement") and the Letter of Offer dated November 5, 2022 (the "Letter of Offer"), and the Offer Opening Advertisement that was published on November 16, 2022, issued in connection with the Buy-back. The terms used but not defined in this Post Buyback Public Announcement shall have the same meaning as assigned to such terms in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

- CARE Ratings Limited (the "Company") had announced the Buy-back of not exceeding 23,68,000 (Twenty Three Lakhs and Sixty Eight Thousand) fully paid-up equity shares of face value of ₹ 10 each ("Equity Shares") from all the existing shareholders / beneficial owners of Equity Shares as on the record date (i.e. September 14, 2022), on a proportionate basis, through the "Tender Offer" route at a price of ₹ 515 (Rupees Five Hundred and Fifteen only) per Equity Share payable in cash for an aggregate consideration not exceeding ₹1,21,95,20,000/- (Rupees One Hundred Twenty One Crore Ninety Five Lakhs and Twenty Thousand only) excluding Transaction Costs ("Maximum Buy-back Size"). The Maximum Buy-back Size represented 19.30% and 19.39% of the aggregate of the fully paid-up equity share capital and free reserves (including securities premium), as per the latest audited standalone and consolidated financial statements of the Company for the financial year ended March 31, 2022, respectively.
- The Company had adopted the 'Tender Offer' route for the purpose of Buy-back. The Buy-back was implemented in accordance with the "Mechanism for acquisition of shares through Stock Exchanges" specified by SEBI in the circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with circular bearing number CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021.The Company has taken acquisition window of the both Stock Exchanges for facilitating tendering of Equity Shares under the Buy-back. For the purposes of this Buy-back, BSE Limited was the Designated Stock Exchange
- The tendering period for Buy-back opened on Friday, November 18, 2022 and closed on Thursday, December 1, 2022.
- DETAILS OF BUYBACK
- The total number of Equity Shares bought back under the Buy-back are 4,199 (Four Thousand One Hundred Ninety Nine) Equity Shares at a price of ₹515 (Rupees Five Hundred and Fifteen only) per Equity Share
- 2.2 The total amount utilized in the Buy-back of Equity Shares is ₹21,62,485/- (Rupees Twenty One Lakhs Sixty Two Thousand Four Hundred Eighty Five only) excluding
- 2.3 The Registrar to the Buy-back i.e. KFin Technologies Limited (formerly known as KFin Technologies Private Limited) (the "Registrar") considered 83 valid bids for 4,199 (Four Thousand One Hundred Ninety Nine) Equity Shares in response to the Buy-back. The details of valid bids received by the Registrar in the Buy-back

Category of Investor	No. of Equity Shares No. of Valid Bids reserved in the Buy-back		Total Equity Shares Validly Tendered	% Response	
General Category	20,12,800	5	1,950	0.09687997	
Reserved Category for Small Shareholders*	3,55,200	78	2,249	0.63316441	
Total	23,68,000	83	4,199	0.17732264	

- *This excludes 6 bids for 6 Equity Shares which were not considered since the shareholders of these 6 Equity Shares were not shareholders as on record date 2.4 All valid bids have been considered for the purpose of Acceptance in accordance with the Buy-back Regulations, Public Announcement and the Letter of Offer. The communication of acceptance / rejection has been dispatched (through e-mail and/or physical mode) by the Registrar to the Buy-back to respective Shareholders on or around December 12, 2022
- 2.5 The settlement of all valid bids was completed by the Clearing Corporations on December 12, 2022. For the Equity Shares accepted under the Buy-back, the Eligible Shareholder were paid out in their settlement bank account from the Clearing Corporation. If Eligible Shareholders' bank account details were not available or if the funds transfer instruction were rejected by RBI / the concerned bank, due to any reason, then such funds were transferred to the concerned Shareholder Broker settlement account for onward transfer to such Eligible Shareholders holding Equity Shares in dematerialized form.
- 2.6 The Equity Shares accepted under the Buy-back will be / have been transferred to the Company's demat escrow account. The unaccepted Equity Shares have been returned to respective Eliqible Shareholder / Shareholder Brokers / custodians by the Clearing Corporation on December 12, 2022.
- The extinguishment of 4,199 Equity Shares accepted under the Buy-back is currently under process and shall be completed on or before December 19, 2022 in accordance with the Buy-back Regulations.

CADITAL STRUCTURE AND SHAREHOLDING BATTERN

1 The capital structure of the Company, pre and post Buy-back is as under:								
	Particulars	Pre Buy	y-back	Post Buy-back*				
		No. of Equity Shares	Amount (₹ in lakhs)	No. of Equity Shares	Amount (₹ in lakhs)			
	Authorized share capital	3,50,00,000 Equity Shares of ₹ 10/- each	3,500.00	3,50,00,000 Equity Shares of ₹ 10/- each	3,500.00			
	Issued, subscribed and fully paid-up share capital	2,96,48,880 Equity Shares of ₹ 10/- each	2,964.89	2,96,44,681 Equity Shares of ₹ 10/- each	2,964.47			

Subject to extinguishment of 4,199 Equity Shares accepted in Ruy-back

3.2. The details of the Shareholders / beneficial owners from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted for Buy-back: Nil

The shareholding pattern of the Comp	any pre-Buy-back (as on Record D	ate i.e. September 14, 2022) a	and post Buy-back, is as under:		
Particulars	Pre Bu	ıy-back	Post Buy-back*		
	No. of Equity Shares	% of the existing equity share capital	No. of Equity Shares	% of the post Buy-back equity share capital	
Promoters	Nil	Nil	Nil	N.A.	
Foreign Investors (including Non Resident Indians/ Foreign Mutual Funds)	61,71,860	20.82%			
Financial Institutions/ Banks and Mutual Funds promoted by Banks/ Institutions	74,07,280	24.98%	2,96,44,681	100.00%	
Others (Public, Bodies, Corporate et	c.) 1,60,69,740	54.20%			

100.00%

2.96.44.681

Subject to extinguishment of 4,199 Equity Shares accepted in the Buy-back MANAGER TO THE BUYBACK OFFER

Date: December 13, 2022

Place: Mumbai

Total

DAM Capital Advisors Limited

One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India

2.96.48.880

Tel: +91 22 4202 2500; E-mail: care.buyback@damcapital.in; Website: www.damcapital.in Contact Person: Chandresh Sharma/ Nidhi Gupta

SEBI Registration Number: MB/INM000011336

Validity Period: Permanent CIN: U99999MH1993PLC071865

DIRECTORS' RESPONSIBILITY

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Post Buy-back Public Announcement and confirm that the information in this Post Buy-back Public Announcement contains true, factual and material information and does not contain any misleading information.

> For and on behalf of the Board of Directors of CARE Ratings Limited

Adesh Kumar Gupta Managing Director and Chief Executive Officer Non-Executive Independent Director DIN: 00020403

Nehal Shah Company Secretary Membership Number: A18077

Adfactors 418

100.00%

Govt gets ₹60 cr tax from TDS on VDAs having total amount of ₹60.46 crore,'

an amount of ₹60.46 crore has been received in tax from entities for transactions in virtual digital assets (VDAs), including cryptocurrencies, since the introduction of TDS provisions in July. The

government, from April 1, has brought in a 30 per cent income tax plus surcharge and cess on transfer of crypto assets, like Bitcoin, Ethereum, Tether and Dogecoin. Tax Deducted at Source (TDS) under section 194S of I-T Act has $been \, brought \, in \, on \, payments \, over \,$

currencies from July 1. In a written reply to a question in the Rajya Sabha, Minister of State for Finance Pankaj Chaudhary said CBDT conducts outreach/awareness programmes for

deductors/taxpayers and also takes appropriate action, including search & seizure operations, surveys and enquiries as required, "Post insertion of Section 194S in the Income-tax Act, 1961 through Finance Act, 2022, a

total of 318 direct tax challans having

TDS code 194S have been received

Chaudhary said. Under the Income-tax Act. 1961. Section 194S has been $inserted\,through\,the\,Finance\,Act,2022$ for deduction of tax at source in respect of transfer of VDAs, which is to be complied with by any person engaged in transactions related to VDAs. The minister further said currently, crypto assets are unregulated in India and the government does not register foreign crypto exchanges. "Crypto assets are by definition borderless and require international collaboration to prevent regulatory arbitrage," he said.

Banks wrote off ₹10-trn NPAs in five years: FM

Banks have written off bad loans worth ₹10.09 trillion during the past five fiscal years, Finance Minister Nirmala Sitharaman in a reply to Rajya Sabha on Tuesday. The nonperforming assets (NPAs), including those in respect of which full provisioning has been made on completion of four years, are removed from the balance sheet of the bank concerned by way of write-off. As borrowers of written-off loans continue to be liable for repayment and the process of recovery of dues in writtenoff loan accounts continues, write-off

does not benefit the borrower.

WINTER SESSION IN THE HOUSE

FCRAlicence of 1.811 **NGOs cancelled**

The FCRA registration of 1.811 NGOs were cancelled, by the government between 2019-21 for alleged violation of law, Union

Minister of State for Home Nityanand Rai said in Lok Sabha on Tuesday. According to the

law, any NGO which intends to receive foreign funding must register itself under the FCRA.

Non-compliance with law: 557,000 firms struck off

Over 557,000 companies werestruckoffthe records in the past five years due to noncompliance with various provisions of the companies law, according to the

government. Minister of State for Corporate Affairs Rao Inderjit Singh on Tuesday said 557,055 companies were struck off under Section 248 of the Companies Act, 2013 read with the Companies (Removal of Names of Companies from the Register of Companies) Rules, 2016 in the country in the last five years. They were struck off due to non-compliance with provisions of the Act, he said.

Kalyani Rafael rolls out 100th surface-to-air missile kit

New Delhi, 13 December

Kalyani Rafael Advanced Systems (KRAS), on Tuesday, rolled out in Hyderabad the 100th kit it has manufactured of the eponymous mediumrange surface-to-air missile (MRSAM).

KRAS is a joint venture set up by Israeli company, Rafael, in partnership with Kalyani Strategic Systems. They hold 49 and 51 per cent stake. respectively. The Defence Research and Development Organisation (DRDO) has developed this lethal missile for the Army, Navy, and Air Force, in close partnership with Israel Aerospace Industries (IAI).

It is the Indian military's first tri-services missile, which will protect naval warships, Air Force bases, and Army combat units from airborne attacks. About 20-30 per cent of the MRSAM has been developed by DRDO, including the missile's propulsion system that is based on a sophisticated dualpulse rocket motor, its thrust vector controls, and electrical harness (wiring).

IAI has designed and developed the other 70-80 per cent of the MRSAM, including the Elta MF-STAR radar, which is the heart of the system. On July 11, 2019, the Indian defence ministry awarded KRAS a \$100 million contract to build the midsections of 1.000 missiles. These will be integrated with MRSAM compo-

nents built It is the Indian elsewhere into military's first combat-ready tri-services missile missile systems which will protect by the defence naval warships, Air public sector Force bases, and undertaking **Army combat units** Bharat Dynamics (BDL).

The MRSAM is regarded as one of the world's most lethal surface-to-air missiles. The naval version of the MRSAM. called LRSAM (long-range surface-to-air missile), protects Indian warships from sea-skimming and anti-ship missiles. It is stored in, and fired from, sealed canisters below warship decks, to protect the missile from the

environment. The LRSAM has been operationally deployed only

corrosive marine

on three Indian Navy destroyers - INS Kolkata, Chennai, and Kochi. Each carries 32 missiles in vertical launch unit canisters. Now the LRSAM is being fitted on four more destroyers being built under Project 15B and seven frigates being constructed under Project 17A. The Indian Air Force

version of the MRSAM is mounted on trailers and is fired from the open at enemy fighters coming in to attack airbases and other highpriority targets.

The Army version of the MRSAM is mounted on highmobility vehicles that keep up with tank columns moving cross-country. All three versions of the missile are identical, except for the software that controls their 'self-destruct' function. The MRSAM is expensive, with a price of ₹6 crore per missile. But that is considered reasonable by many, given that it shoots down sophisticated fighters costing

protects warships that cost thousands of crores.

So confident is the military in the MRSAM that, in September 2016, when the Army was planning to strike Pakistan-backed terrorist camps across the Line of Control (LoC) to avenge the killing of 19 Indian soldiers near Uri, the MRSAM—then still under development was moved from BDL to protect a particularly vulnerable Air Force base.

of export orders, the numbers Kalyani Group chief Baba

Kalyani said: "This delivery is not only a shining example of synergy between India and Israel and the private and public sector, but also reinforces our commitment to AatmaNirbhar Bharat as envisioned by Prime Minister

Narendra Modi.'

hundreds of crores: and

could increase.

When Indian commandos crossed LoC on the night of September 28, 2016, the MRSAM was ready for operational use. As it turned out, the missiles were not required, KRAS will deliver more than 1.000 MRSAM production kits over the next three to four years. In the case

म्युचुअल फंडों की रफ्तार धीमी पड़ी

मुंबई, 13 दिसंबर

≖र्ष 2022 में म्युचुअल फंडों की वृद्धि की रफ्तार कमजोर पड़ी है, क्योंकि इक्विटी बाजार को आगे बढ़ने के लिए संघर्ष करना पड़ रहा है। 2022 में अब तक (नवंबर), म्युचुअल फंड उद्योग ने 58 लाख नए निवेशक जोड़े जबकि पिछले साल समान अवधि में यह संख्या 68 लाख थी।

उद्योग के आंकडे के अनसार. प्रबंधन अधीन परिसंपत्तियों (एयूएम) में वृद्धि भी सालाना आधार पर 63 प्रतिशत घटकर 6.9 लाख करोड़ रुपये से 2.6 लाख करोड़ रुपये रह गई।

इक्विटी बाजार इस साल सीमित दायरे में बना हुआ है, क्योंकि विदेशी निवेशकों ने भारतीय बाजार से बडी रकम निकाली है। 13 दिसंबर तक. निफ्टी-50 करीब 7 प्रतिशत चढा और इसमें से ज्यादातर वृद्धि पिछले दो महीनों में दर्ज की गई। तुलनात्मक तौर पर, 2021 में निफ्टी में 24 प्रतिशत की तेजी आई थी।

यूनियन एएमसी के मुख्य कार्याधिकारी जी प्रदीपकुमार ने



म्युचुअल फंड उद्योग का प्रदर्शन

 नए निवेशकों की कम संख्या की वजह से एयूएम वृद्धि 63 प्रतिशत घटी है

- पिछले साल के मुकाबले म्युचुअल फंड उद्योग से इस साल कम निवेशक जुड़े हैं
- वर्ष 2021 में, म्युचुअल फंडों की वृद्धि को बाजार की तेजी से भी मदद मिली थी
- इस साल कुछ ही नए इक्विटी फंड पेश किए गए थे, जिससे नए निवेशक जुड़ने की रफ्तार भी प्रभावित हुई

वितरकों के अनुसार, प्रमुख फंड कंपनियों द्वारा नई उत्पाद पेशकशों (एनएफओ) से उद्योग को नए निवेशक आकर्षित करने में मदद मिलती है। हालांकि एसआईपी पंजीकरण और प्रवाह मजबत बना रहा। जनवरी-नवंबर की अवधि में 2.3 करोड़ नए एसआईपी खाते शुरू हुए थे, जबकि पिछले साल

समान अवधि में यह संख्या 2.2 करोड़ थी। एसआईपी के जरिये निवेश प्रवाह का रुझान बरकरार रहा। एसआईपी प्रवाह जनवरी 2022 में 11,516 करोड़ रुपये था जो नवंबर 2022 तक बढकर 13,300 करोड़ रुपये पर पहुंच गया। लेकिन साथ ही, एसआईपी बंद करने की रफ्तार भी बढ़ी है। जहां एसआईपी पंजीकरण में 6 प्रतिशत तक की तेजी आई, वहीं एसआईपी बंद करने की दर इस साल बढ़कर 30 प्रतिशत तक हो गई। वर्ष 2021 में, म्युचुअल फंड उद्योग ने बाजार में तेजी की मदद से मजबूत वृद्धि दर्ज

की थी। इसके अलावा, बचत में

वृद्धि और ऊंचे प्रतिफल वाले अन्य

निवेश अवसरों के अभाव की वजह

से भी 2021 में म्युचुअल फंडों का

आकर्षण बढ गया था।

निवेशकों ने एसआईपी खातों से निकाले 10,000 करोड़ रु.

अभिषेक कुमार मुंबई, 13 दिसंबर

बाजार में आई तेजी से मुनाफा कमाने के लिए म्युचअल फंड(एमएफ) निवेशकों ने नवंबर में सिस्टमैटिक इन्वेस्टमेंट प्लान (एसआईपी) खातों से 10,000 करोड़ रुपये से अधिक भुनाए। निकाली गई रकम कम से कम अप्रैल 2021 तक सबसे अधिक थी. जब उद्योग ने पहली बार शद्ध एसआईपी निवेश डेटा को सार्वजनिक करना शुरू किया था। मुंबई स्थित एमएफ डिस्ट्रीब्युटर सदाशिव फेने ने कहा कि निवेशकों ने महसूस किया कि नवंबर माह सबसे बेहतर समय था जब अब तक का उच्च स्तर लाभ कमाया जा सकता था। डिस्ट्रीब्युटर साधारण

रूप से निवेशकों को बाजार के स्तर ऊपर होने के कारण उन्हें भनाने से रोकने के लिए पुरी कोशिश करते हैं, लेकिन सभी निवेशक इनकी बातों को सुनते नहीं हैं।

अच्छी बात यह है कि नए एसआईपी निवेश पर कोई प्रभाव नहीं पड़ा है। नवंबर में निवेशकों ने

एसआईपी में ज्यादा निवेश किया। नतीजतन, शद्ध एसआईपी निवेश 3,260 करोड़ रुपये पर आ गया। एसोसिएशन ऑफ म्यचअल फंडस इन इंडिया (एम्फी) के आंकड़ों से पता चलता है कि यह अक्टूबर 2021 के बाद से सबसे कम निवेश है। पिछले महीने, अधिक रकम निकालने के कारण इक्विटी फंडों में शृद्ध निवेश घटकर 2,260 करोड रुपये हो गया। निकासी में बढ़ोतरी से शृद्ध निवेश में कमी आ गई।

अगले साल भी बाजार में रहेगा उतार-चढ़ाव

बोफा का कहना है कि अगला साल भारतीय इक्विटी बाजारों के लिए उतार-चढ़ाव भरा वर्ष साबित हो सकता है। ब्रोकरेज का कहना है कि निफ्टी मौजूदा सूचकांक घटकों की 18.8 गुना एक वर्षीय आगामी आय के दीर्घावधि औसत के मुकाबले 20.7 गुना पर कारोबार

भारत में बोफा सिक्योरिटीज में शोध प्रमख अमीष शाह ने कहा. 'हम इस तेजी की मात्रा पर चर्चा कर सकते हैं, लेकिन बाजार महंगे बने हुए हैं। यह हमारी मुख्य चिंताओं में से एक है।' चीन की आर्थिक वृद्धि और नीतियों में सधार से इस तेजी में नरमी आ सकती है।

Care*≣dge*

tions@careedge.in, Website: www.careedge.in, Corporate Identity Number: L67190MH1993PLC071691

भी मुख्य कारक हो सकती है। उन्होंने

कहा, 'बढ़ती ब्याज दर के परिवेश

में, अतिरिक्त खर्च करने योग्य आय

घट जाती है और इसलिए निवेश

करने वाले लोगों की संख्या में भी

कमी आती है।' तथ्य यह है कि इस

साल कछ ही नए इक्विटी फंड पेश

किए गए थे, जिससे नए निवेशकों

की वृद्धि पर दबाव पड़ा। एमएफ

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF

ELIGIBLE SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF CARE RATINGS LIMITED.

This post-buyback public announcement (the "Post Buyback Public Announcement") is being made pursuant to the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (the "Buy-back Regulations"). This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated September 3, 2022 which was published on September 5, 2022 (the "Public Announcement") and the Letter of Offer dated November 5, 2022 (the "Letter of Offer"), and the Offer Opening Advertisement that was published on November 16, 2022, issued in connection with the Buy-back. The terms used but not defined in this Post Buyback Public Announcement shall have the same meaning as assigned to such terms in the Public Announcement and the Letter of Offer.

- 1. THE BUYBACK
- CARE Ratings Limited (the "Company") had announced the Buy-back of not exceeding 23,68,000 (Twenty Three Lakhs and Sixty Eight Thousand) fully paid-up equity shares of face value of ₹ 10 each ("Equity Shares") from all the existing shareholders / beneficial owners of Equity Shares as on the record date (i.e. September 14, 2022), on a proportionate basis, through the "Tender Offer" route at a price of ₹ 515 (Rupees Five Hundred and Fifteen only) per Equity Share payable in cash for an aggregate consideration not exceeding ₹1,21,95,20,000/- (Rupees One Hundred Twenty One Crore Ninety Five Lakhs and Twenty Thousand only) excluding Transaction Costs ("Maximum Buy-back Size"). The Maximum Buy-back Size represented 19.30% and 19.39% of the aggregate of the fully paid-up equity share capital and free reserves (including securities premium), as per the latest audited standalone and consolidated financial statements of the Company for the financial year ended March 31, 2022, respectively.
- 1.2 The Company had adopted the 'Tender Offer' route for the purpose of Buy-back. The Buy-back was implemented in accordance with the "Mechanism for acquisition of shares through Stock Exchanges" specified by SEBI in the circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with circular bearing number CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021. The Company has taken acquisition window of the both Stock Exchanges for facilitating tendering of Equity Shares under the Buy-back. For the purposes of this Buy-back, BSE Limited was the Designated Stock Exchange
- The tendering period for Buy-back opened on Friday, November 18, 2022 and closed on Thursday, December 1, 2022.

कहा. 'उद्योग इस साल लगातार वृद्धि

दर्ज कर रहा है, भले ही इसकी रफ्तार

धीमी है। 2021 में, वृद्धि को बाजार

की तेजी से मदद मिली थी। इस तरह

की वृद्धि बरकरार नहीं रह सकती है

सेपिएंट वेल्थ के संस्थापक

निदेशक अमित बिवालकर का

कहना है कि इस साल ब्याज दर वृद्धि

और इसमें बदलाव आना ही था।'

- DETAILS OF BUYBACK
- The total number of Equity Shares bought back under the Buy-back are 4.199 (Four Thousand One Hundred Ninety Nine) Equity Shares at a price of ₹515 (Rupees Five Hundred and Fifteen only) per Equity Share
- 2.2 The total amount utilized in the Buy-back of Equity Shares is ₹21.62.485/- (Rupees Twenty One Lakhs Sixty Two Thousand Four Hundred Eighty Five only) excluding Transaction Costs
- The Registrar to the Buy-back i.e. KFin Technologies Limited (formerly known as KFin Technologies Private Limited) (the "Registrar") considered 83 yalid bids for 4,199 (Four Thousand One Hundred Ninety Nine) Equity Shares in response to the Buy-back. The details of valid bids received by the Registrar in the Buy-back

Category of Investor	No. of Equity Shares reserved in the Buy-back	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
General Category	20,12,800	5	1,950	0.09687997
Reserved Category for Small Shareholders*	3,55,200	78	2,249	0.63316441
Total	23.68.000	83	4.199	0.17732264

- *This excludes 6 bids for 6 Equity Shares which were not considered since the shareholders of these 6 Equity Shares were not shareholders as on record date 2.4 All valid bids have been considered for the purpose of Acceptance in accordance with the Buy-back Regulations, Public Announcement and the Letter of Offer. The communication of acceptance / rejection has been dispatched (through e-mail and/or physical mode) by the Registrar to the Buy-back to respective Shareholders on
- or around December 12, 2022. 2.5 The settlement of all valid bids was completed by the Clearing Corporations on December 12, 2022. For the Equity Shares accepted under the Buy-back, the Eligible Shareholder were paid out in their settlement bank account from the Clearing Corporation. If Eligible Shareholders' bank account details were not available or if the funds transfer instruction were rejected by RBI / the concerned bank, due to any reason, then such funds were transferred to the concerned Shareholder Broker' $settlement \, account \, for \, onward \, transfer \, to \, such \, Eligible \, Shareholders \, holding \, Equity \, Shares \, in \, dematerialized \, form.$
- 2.6 The Equity Shares accepted under the Buy-back will be / have been transferred to the Company's demat escrow account. The unaccepted Equity Shares have been returned to respective Eligible Shareholder / Shareholder Brokers / custodians by the Clearing Corporation on December 12, 2022.
- The extinguishment of 4,199 Equity Shares accepted under the Buy-back is currently under process and shall be completed on or before December 19, 2022 in accordance with the Buy-back Regulations.
- CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

Particulars	Pre Buy-back		Post Buy	Post Buy-back*		
	No. of Equity Shares	Amount (₹ in lakhs)	No. of Equity Shares	Amount (₹ in lakhs)		
Authorized share capital	3,50,00,000 Equity Shares of ₹ 10/- each	3,500.00	3,50,00,000 Equity Shares of ₹ 10/- each	3,500.00		
Issued, subscribed and fully paid-up share capital	2,96,48,880 Equity Shares of ₹ 10/- each	2,964.89	2,96,44,681 Equity Shares of ₹ 10/- each	2,964.47		

- 3.2. The details of the Shareholders / beneficial owners from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted for
- 3.3. The shareholding pattern of the Company pre-Buy-back (as on Record Date i.e. September 14, 2022) and post Buy-back, is as under

Particulars	Pre Bu	Pre Buy-back		ıy-back*	
	No. of Equity Shares	% of the existing equity share capital	No. of Equity Shares	% of the post Buy-back equity share capital	
Promoters	Nil	Nil	Nil	N.A.	
Foreign Investors (including Non Resident Indians/ Foreign Mutual Funds)	61,71,860	20.82%			
Financial Institutions/ Banks and Mutual Funds promoted by Banks/ Institutions	74,07,280	24.98%	2,96,44,681	100.00%	
Others (Public, Bodies, Corporate etc.)	1,60,69,740	54.20%	1		
Total	2,96,48,880	100.00%	2,96,44,681	100.00%	

Subject to extinguishment of 4,199 Equity Shares accepted in the Buy-back MANAGER TO THE BUYBACK OFFER



DAM Capital Advisors Limited

One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India

Tel: +91 22 4202 2500: E-mail: care.buvback@damcapital.in; Website: www.damcapital.in Contact Person: Chandresh Sharma/ Nidhi Gupta

SEBI Registration Number: MB/INM000011336 Validity Period: Permanent

CIN: U99999MH1993PLC071865 DIRECTORS' RESPONSIBILITY

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Post Buy-back Public Announcement and confirm that the information in this Post Buy-back Public Announcement contains true, factual and material information and does not contain any misleading information.

For and on behalf of

Mehul Pandya Managing Director and Chief Executive Officer DIN: 07610232

Date: December 13, 2022

Place: Mumbai

Adesh Kumar Gupta Non-Executive Independent Director DIN: 00020403

Nehal Shah Company Secretary Membership Number: A18077

the Board of Directors of CARE Ratings Limited

Adfactors 418

ई-निविदा आमंत्रण सूचना (एनआईटी) ई-निविदा सं. CON/AREA-III/HYD/SNF/CRS/1222/11

आईसीडी सनधनगर में आईआईसीएल विशिष्टियों के अनुसार क्षतिग्रस्त आईएसओ कंटेनरों की सभी बड़ी एवं छोटी मरम्मत करने के लिए कंटेनर मरम्मत सुविधा स्थापित करने हेतु इच्छुक पार्टियों से एकल ई-बोली प्रणाली में ई-निविदाएँ आमंत्रित की जाती हैं। ऑनलाइन ई-बॉली जमा करने की अंतिम तिथि 02.01.2023 को 15.00 बजे तक है तथा ऑनलाई-ई-बोली खुलने की तिथि **03.01.2023 को 11.30 बजे** है। संक्षिप्त एनआईटी हेतु, कृपय <u>concorindia.com</u> / <u>eprocure.gov.in</u> पर लॉग ऑन करें। विस्तृत ई-निविदा दस्तावेज तथा ऑनलाइन जमा करने हेतु tenerwizard.com/CCIL पर लॉग ऑन करें। शुद्धि पत्र, अनुशेष, यदि कोई होगा तो, जमा करने की अंतिम तिथि से पूर्व केवल वेबसाइटों पर होस्त किया जायेगा। किसी भी स्पष्टीकरण हेतु कृपया 040-27808938/39 पर तथा ऑनलाइ-जमा करने हेतु मैसर्स आईटीआई लिमिटेड से 011-49424365 पर संपर्क करें अथव scr.ro@concorindia.com पर ईमेल भेजें ।

भारतीय कंटेनर निगम लिमिटेड CONTAINER CORPORATION OF INDIA LTD.

ईडी/हैदराबाद, क्लस्टर हैड एरिया-III

टाटा पावर एवं दिल्ली सरकार का संयुक्त उपक्रम रजि. आफिस : एनडीपीएल हाउस, हडसन् लाइन, किंग्सव केम, दिल्ली–110009 फोन : 66112222, फैक्स : 27468042, ईमेल : TPDDL@tatapower-ddl.com CIN No. : U40109DL2001PLC111526, वेबसाईट : www.tatapower-ddl.com Dec 14, 2022 निविदा सूचना आमंत्रित टाटा पावर-डीडीएल निम्न मदों के लिए निविदाएं आमंत्रित करता है: बोली जमा कराने की अंतिम तारीख और समय/ निविदा खोलने निविदा पूछताछ सं. लागतं /धरोहर दस्तावेज जमा राशि (रु) की बिक्री की तारीख और समय TPDDL/PMG/Tender/Banking-2022/02 Notice Inviting bids for banking of upto 03.01.2023;1500 Hrs 03.01.2023:1530 Hrs 500 MW RTC power on firm basis for the period of 01.04.2023 to 31.03.2024

ebsite www.tatapower-ddl.com—→Vendor Zone —→Tender / Corrigendum Documents

टाटा पावर दिल्ली डिस्ट्रिब्यूशन लिमिटेड

(This is an Advertisement for information purposes only and not for publication or distribution or release outside India and is not an Offer Document)

Corporate Identification Number: L65920MH1994PLC080220

Our Company was originally incorporated as "Trans Warranty Finance limited" at Mumbai, Maharashtra as a PublicLimited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation 11-80220 dated August 9, 1994. Consequently, the name of our company was changed to "TRANSWARRANTY FINANCE LIMITED" and fresh certificate of incorporation upon change of name was issued by Registrar of Companies, Maharashtra, Mumbai dated July 8, 2005. Our Company is Registered with RBI as NBFC bearing registration no. B-13.00971. Our Company through Initial Public Offer (IPO) listed on BSE Limited and National Stock Exchange of India Limited vide their listing approval dated February 26, 2007.

Registered Office: 403, Regent Chambers, Nariman Point, Mumbai – 400021 India Tel: +91 22 2204 7965; E-mail: companysecretary@transwarranty.com; Website: www.transwarranty.com Contact Person: Suhas Borgaonkar. Company Secretary and Compliance Officer

PROMOTER OF THE COMPANY IS KUMAR NAIR

ISSUE OF UPTO 2,44,60,568 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹10 EACH PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹2446.06@ LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1(ONE) RIGHTS EQUITY SHARE(S) FOR EVERY 1(ONE) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, NOVEMBER 04, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹10 WHICH IS 1(ONE) TIME THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 209 OF THIS LETTER OF OFFER.

@Assuming receipt of monies on subsequent calls

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Tuesday, November 15, 2022 and closed on Tuesday, November 29, 2022 and the last date for On Market Renunciation of Rights Entitlements was Wednesday, November 23, 2022. Out of the total 1,579 Applications for 25,939,566 Partly paid-up Rights Equity Shares, 1,159 Applications for 1,002,088 Partly paid-up Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 420 for 24,460,568 Partly paid-up Rights Equity Shares. In accordance with the Letter of Offer and the Basis of Allotment finalized on December 06, 2022 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue. the Registrar to the Issue and Right issue committee of the Company. The Rights Issue Committee of the Company on December 07, 2022 has approved the allotment of 2,44,60,568 Partly paid-up Rights Equity Shares to the successful Applicants. In the Issue, Nil Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment

1. The break-up of vaild application received through ABSA and Direct application are as given below::

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
Direct	1	93,08,609	30,31,477	1,23,40,086
Non Renouncees	388	42,36,539	77,04,941	1,19,41,480
Renouncees	38	1,79,002	-	1,79,002
Total	427	1,37,24,150	1,07,36,418	2,44,60,568

2. Infromation regarding application received (Including the ASPA and Direct Applications)

. Infromation regarding application received (including the ASDA and Direct Appliations).									
Catagory	Application	s Rreceived	Equi	ty Shares Applied fo	r	Eq	uity Shares allotted		
Category	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%	
Direct	1	0.06%	1,23,40,086	3,70,20,258.00	47.57%	1,23,40,086	3,70,20,258.00	50.45%	
Non Renouncees	1,540	97.53%	1,33,98,438	4,01,95,314.00	51.65%	1,19,41,480	3,58,24,440.00	48.82%	
Renouncees	38	2.41%	2,01,042	6,03,126.00	0.78%	1,79,002	5,37,006.00	0.73%	
Total	1,579	100.00%	2,59,39,566	7,78,18,698.00	100.00%	2,44,60,568	7,33,81,704.00	100.00%	

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, would be completed on or beforeDecember 13, 2022. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on December 6, 2022. The listing application was filed with BSE on December 08, 2022 and NSE on December 09, 2022. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form will becompleted on or before December 13,2022, 2022. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 237 of the Letter of Offer The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE and NSE upon receipt of trading permission. The trading is expected to commence on or about December 15, 2022. Further, in accordance with SEBI circular bearing reference SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements will be send to NSDL & CDSL on December 13, 2022. INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures -Disclaimer Clause of SEBI" on page 204 of the Letter of Offer DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be

deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has

been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer clause of the NSE" on page 206 of the Letter of Offer. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.



Place: Mumbai

FEDEX SECURITIES PRIVATE LIMITED CIN: U67120MH1996PTC102140 B7. Jay Chambers, Dayaldas Road

Vile Parle East, Mumbai - 400057 Tel. No.: +91 8104985249: E-Mail: mb@fedsec.in Contact Person: Yash Kadakia SEBI Reg. No.: INM000010163

LEAD MANAGER TO THE ISSUE

LINKIntime

REGISTRAR TO THE ISSUE LINK INTIME INDIA PRIVATE LIMITED C-101, 247 Park, L.B.S Road, Vikhroli West, Mumbai, Maharashtra 400083 Tel. No: 022-4918 6200/ +91 810 811 4949

E-mail Id: transwarrantv.rights@linkintime.co.in Website: www.linkintime.co.in Contact Person: Mr. Sumeet Deshpande SEBI Registration No: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER TRANSWARRANTY FINANCE LIMTED

Suhas Borgaonkar

Tel No: +91- 22 22047965: E-mail: companysecretary@transwarranty.com; Website: www.transwarranty.com

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in caseof ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgementslip (in case of ASBA process). For details on the ASBA process see "Terms of the Issue" on page 129 of the Letter of Offer.

For TRANSWARRANTY FINANCE LIMITED

Company Secretary & Compliance Officer

Date: December 14, 2022 Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange where the Equity Shares are listed i.e BSE Limited at www.bseindia.com and National Stock Exchange of India Limited www.nseindia.com and the website of the Lead Manager at www.fedsec.in. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 22 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration underthe US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

नोंदणीकृत कार्यालय: आयसीआयसीआय होम फायनान्स कंपनी लिमिटेड, आयसीआयसीआय एचएफर्सी टॉवर, अंधेरी कुर्ला रोड, अंधेरी (पूर्व), मुंबई ४०००५९, इंडिया

गागवा कार्यालय• १ ला मजला गोकल गेशन प्लॉट क २५ आणि २६ बेंडा चौक धर्मपेट नागपर ४४०००१ **शाखा कार्यालय:** आयसीआयसीआय होम फायनान्स कंपनी लिमिटेड, २ रा मजला, २०३, प्लॉट क्र. २, केटी एम्पायर, स्टेट बँक ऑफ इंडियावर, नवघर वसई (प)- ४०१२०२

शाखा कार्यालय: ऑफिस क्र. १०५ ते १०७, आई बंगला अपार्टमेंट, रामनगर, डोंबिवली पूर्व, ठाणे ४२१२०१

(नियम ८ (६) साठी परंतुके पहा)

स्थावर मत्तेच्या विक्रीकरिता सूचना

सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्त्रिअल ॲसेटस् अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ चे नियम ८(६) चे परंतुकान्वये स्थावर मत्तेच्या विक्रीकारता ई-लिलाव विक्री सूचना

विशेषतः सर्वसामान्य जनता आणि विशेषतः कर्जदार आणि हमीदार यांना सूचना याद्वारे देण्यात येते की खालील वर्णिलेली स्थावर मिळकत तारण धनकोंकडे गाण/प्रभारित आहे, जिचा प्रत्यक्ष कब्जा आयसीआयसीआय होम फायनान्स कंपनी लि.च्या प्राधिकृत अधिकाऱ्यांनी घेतला आहे, ती ''जे आहे जेथे आहे' ''जे आहे जसे आहे'' आणि ''जे काही आहे तेथे आहे'' तत्त्वाने विकण्यात येणार आहे.

अ. क्र.	कर्जदार/सह–कर्जदार/ हमीदाराचेनाव/ कर्ज खाते क्र.	तारण मत्तेचा तपशील सह काही असल्यास ज्ञात भार	थकीत रक्कम	राखीव किंमत इसारा अनामत रक्कम	मिळकतीच्या निरीक्षणाची तारीख आणि वेळ	लिलावाची तारीख व वेळ
(y)	(बी)	(सी)	(डी)	(ई)	(एफ)	(जी)
?	जितेंद्रकुमार जैन (कर्जदार) रंजना जैन (सह-कर्जदार) कर्ज खाते क्र. एलएचएनएजी ००००१२९२५३९	प्लॅट क्र. ७०२, सातवा मजला, मांडवी अपार्टमेंट, विंग बी, गणेश मंदिर जवळ, लक्ष्मी नगर ४४००२४		₹. ८,३२,०३२/-	१० जानेवारी, २०२३ स. ११:०० – दु. ०३:००	१३ जानेवारी, २०२३ दु. ०२:००- दु. ०३:००
2	गजानन टेकचंद घाटे (कर्जदार) निकेश टेकचंद घाटे (सहकर्जदार) कर्ज खाते क्र. एलएचएनएजी ००००१३२१९९१	प्लॉट क्र. ३२, खासरा क्र. १७०, पी एच क्र. ७४, बोरखेडी, बुतीबोरी, मौजे बोरखेडी, ता. नागपूर (ग्रामीण) आणि जि. नागपूर ४४११०८.	१२,०७,९२२/-	₹. १२,५४,५४०/- ₹. १,२५,४५४/-	१० जानेवारी २०२३, स. ११:०० - दु. ०३:००	१३ जानेवारी, २०२३ दु. ०२:००- दु. ०३:००
m	सुजित पी सिंग (कर्जदार) रेखा सुजित सिंग (सह- कर्जदार) कर्ज खाते क्र. एलएचएमएमआर ००००१३२५५१०	फ्लॅट क्र. ३०२, ३ रा मजला, विंग ए, इमारत क्र. ०१, राघवेंद्र रिजन्सी, हरनवाडी नाका, जे पी इंटरनॅशनल कॉलेज जवळ, महिम रोड, माहिम, पालघर पश्चिम ४०१४०४	१८,०२,८२९/- ७ डिसेंबर, २०२२	₹. १५,०९,६००/- ₹. १,५०,९६०/-	१० जानेवारी २०२३, स. ११:०० - दु. ०३:००	१३ जानेवारी, २०२३ दु. ०२:००- दु. ०३:००
8	आर्या मिश्रा (कर्जदार) कर्ज खाते क्र. एलएचकेएचपी ००००१ २८६५२६	प्लॉट क्र. १६, स्थित यावर स क्र. ६६/१बी/१६, रिव्हर पार्क, मिलेनिअम बेव्हरेज जवळ, कसारा डोलखांब रोड, गाव हेडवली, शहापूर, ठाणे ४२४१६०१	१२,१३,५०६/- ७ डिसेंबर,	₹. ७९,२००/-	१० जानेवारी २०२३, स. ११:०० - दु. ०३:००	१३ जानेवारी, २०२३ दु. ०२:००- दु. ०३:००

ऑनलाईन लिलाव हा लिलाव एजन्सी <mark>ऑक्शन टायगरची</mark> वेबसाईट **(युआरएल लिंक-**https://sarfaesi.auctiontiger.net/EPROSC/) वर करण्यात येईल. गहाणदार/नोटीसी यांना **१२ जाने, २०२३ रोजी सायं. ५.००** पूर्वी पर्यंत पुढील व्याजासह एकूण थकबाकी भरण्याची अंतिम संधी देण्यात येत आहे, अन्यथा तारण मत्ता वरील वेळापत्रकाप्रमाणे विकण्यात येईल.

. संभाव्य बोलीदारांनी आयसीआयसीआय होम फायनान्स कंपनी लिमिटेड, १ ला मजला, गोकुळ रोशन, प्लॉट क्र. २५ आणि २६, झेंडा चौक, धर्मपेठ **नागपूर**- ४४०००**१** येथे इसारा अनामत रक्कम (इअर) चा डिमांड ड्राफ्ट (डीडी) (कॉलम ई मध्ये उल्लेखित) **१२ जाने, २०२३ किंवा पूर्वी दु. ०२.०० पूर्वी** सादर करणे आवश्यक आहे. त्यानंतर त्यांनी इअर प्रदानाच्या पुरव्याकरिता बँक ॲकनॉलेजमेंट डीडीच्या स्कॅन इमेजसह **१२ जाने, २०२३ किंवा पूर्वी द्. ५.०० पूर्वी** वरील नमुद वेबसाईटमार्फत त्यांचे प्रस्ताव सादर करणे आवश्यक आहे. कृपया नोंद घ्यावी की, जर संभाव्य बोलीदारांना जर वेबसाईट मार्फत त्यांचे प्रस्ताव सादर करणे शक्य नसेल तर निविदा दस्तावेजांची स्कॅन्ड प्रत **१२ जाने, २०२३ किंवा पूर्वी सायं. ५.०० पूर्वी आयसीआयसीआय होम फायनान्स कंपनी लिमिटेड, १ ला मजला, गोकुळ रोशन, प्लॉट क्र. २५ आणि २६, झेंडा चौक, धर्मपेठ, नागपूर- ४४०००१** येथे सादर करावी. इसारा अनामत रकमेचा डी/पीओ **मुंबई/ नागपूर** येथे देय **आयसीआयसीआय होम फायनान्स कंपनी लिमिटेड** च्या नावे नॅशनलाईज्ड/शेड्युल्ड बँकेवरील असणे आवश्यक आहे. निरिक्षण. लिलावाच्या अटी आणि शर्ती किंवा निविदा सादर करण्याच्या संदभातील पुढील कुठल्याही स्पष्टिकरणासाठी कृपया ७०२१०७२८६९ व **आयसीआयसीआय होम फायनान्स कंपनी लिमिटेड** यांना संपर्क करावा.

प्राधिकृत अधिकाऱ्यांनीकोणतेही कारण न देता कोणातीही किंवा सर्व बोली फेटाळण्याचे अधिकार राखुन ठेवले आहेत

विक्रीच्या तपशीलवार अटी व शर्तींसाठी कृपया https://www.icicihfc.com यावर भेट द्या.

दिनांकः डिसेंबर १४, २०२२ ठिकाणः महाराष्ट

प्राधिकृत अधि कारी आयसीआयसीआय होम फायनान्स कंपनी लिमिटेड

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सर्कल ससत्रा सेंटर, मुंबई शहर, १८१ए, १८ वा मजला, मेकर टॉवर, ई-विंग, परेड, मुंबई – ४००००५, दू.क्र.: ०२२–४१०२७३०: ईमेल : cs6041@pnb.co.in

एस. ए. वासनिक

प्राधिकृत अधिकारी

शुद्धिपत्र

३०.११.२०२२ रोजी फ्री प्रेस जर्नल आणि नवशक्ति मध्ये प्रकाशित झालेल्या मनिष टेक्स्टाईल्स प्रा. लि. च्या खात्यातील सर्कल ससत्रा मुंबई शहर कडून च्या तारण मत्तांच्या विक्री सूचनेचा संदर्भ घ्यावा. कोर्ट (डीआरटी) स्थगिती नुसार ३१.१२.२०२२ दिनांकीत ई-लिलावा मधून सदर मिळकत मागे घेण्यांत येत सही/-

कब्जा सूचना (स्थावर मिळकतीकरिता) नियम ८-(१) याअर्थी निम्नस्वाक्षरीकार यांनी आयआयण्फाल होम फायनान्य लिमिटेड (याआधी दंडिया दन्फोलाईन हाऊसिंग फायनान्य लि नावे जात) (अ

न्याजया, निप्तन्यायाचार या जायाजायाच्या होता. प्रापिकृत अधिकारी महामु दि सिन्नुपरित्यवेशन अंग्ड किस्त्र्यका ऑफ हायनाजिशल ॲस्ट्रम औंग्ड एन्सोसिंट ऑफ सिन्नुरिटि इंटरेस, २०२२ अन्य वेशी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २०२२ चा नियम ३ सहवाचता कलम १३(१२) अन्यये प्रदान केलेल्या अधिकाराचा वापर करून येथील खालील नमूद कर्नदार/सह-कर्जदार यां सुचनेमध्ये नमूद केलेली रक्कम चुकती करण्यासाठी बोलाविण्याकारेता कंपनीच्या प्राधिकृत अधिकाऱ्यांद्वारे मागणी सूचना निर्गमित केलेली होती. कर्जदारांनी सदरह रक्कमेची परतफेर करण्यात कसूर केल्याने, कर्जदार आणि सर्वसाधारण जनतेस याद्वारे सूचना देण्यात येते की, निम्नस्वाक्षरीकारांनी त्यांना प्रदान केलेल्या अधिकाराचा वापर करून सदर अधिनियमाचे कलम १३(४) सहवाचता सदर नियमावलीच्या नियम ८ अन्वये यात याखाली वर्णन केलेल्या मिळकतीचा कब्जा घेतलेला आहे. विशेषतः कर्जदार आणि सर्वसामान्य जनता यांन याद्वारे सावधान करण्यात येते की, त्यांनी सदर मिळकतीच्या देवघेवीचा व्यवहार करू नये आणि सदर मिळकतीवरील कोणताही देवघेवीचा व्यवहार हा आयआयएफएल एच

नक्षर ताचना करकार चा को, राता तर पाळकाच्या प्रयाजना जनकार करून आण तर ताचकाताचा मानवार प्रयाचाचा जनकार का आजारक क्या खालील नमूर किमेह त्यावतील व्याजाच्या प्रमाधाअधीन राहील. ॲक्टच्या कलम १३ च्या पोटकलम (८) च्या तरतुर्दीकडे कर्जदारांचे लक्ष वेघण्यात येते. जर विक्री किंवा हस्तांतरणासाठी निर्यारित तारखेपूर्वी कोणत्याही वेळी झालेत्या सर्व खर्च परिव्यय आणि आकार यासह **आयआयएफएल एचएफएल** ची थकवाकी कर्जदारांनी चुकती केली तर आ<mark>यआयएफएल एचएफएल क</mark>डून तारण मत्तांची विक्री किंवा हस्तांत केले जाणार नाही आणि तारण मत्तांच्या विक्री किंवा हस्तांतरणासाठी **आयआयएफएल एचएफएल** कडून पुढील पावले उचलली जाणार नाहीत.

कर्जदाराचे नाव, बोईसर, ठाणे	तारण मत्तेचे वर्णन (स्थावर मिळकत)	एकूण देय थकबाकी (रु.)	मागणी	कब्जाची
आणि पालघर शाखा	धारक मिळकतीचे सर्व ते भाग आणि विभाग: फ्लॅट क्र. २०७, चटई क्षेत्र १७० चौ.फुट, सुपर बिल्टअप क्षेत्र	रु. ८,९८,७०५.००/- (रुपये आठ लाख अठ्ठयाण्णव हजार	सूचनेची तारीख	तारीख
श्री. शकिल अहम्मद अली, श्रीम. सबिरा खातून मुस्लिम आणि श्री. दिनेश आर विश्वकर्मा (प्रॉस्पेक्ट क्र. ८२५५७७)	२४६.० चौ.फूट, २रा मजला, बी विंग, दिव्यज्योती ए, दिव्यराज बॅल्यु होम्स, पाम गाव, बोईसर पश्चिम, पालघर, महाराष्ट्र-४०१५०१.	सातशे पाच मात्र)	२३-सप्टें- २०२२	०९-डिसें२२
श्री. मुनेशकुमार विष्णूद्याल प्रजापती डी, श्रीम. आसा देवी मुनेशकुमार प्रजापती आणि ओम श्री साईनाथ (द्वारा त्यांचे ग्रोपायटर/, प्राधिकृत स्वाक्षरीकर्ता/ व्यवस्थापकीय संचालक) (प्रॉस्पेक्ट क्र. आयएल१००४४६६५)	धारक मिळकतीचे सर्व ते भाग आणि विभागः पर्लट क्र. ४०२, ४था मजला, क्षेत्र मोजमापित ३५२ ची. फूट चटई क्षेत्र आणि ४९३ ची. फूट सुपर बिल्टअप क्षेत्र, बिल्डिंग क्र. १०, गॅलेक्सी गार्डन, पाषाणे रोड, गाव पाषाणे, ता. कर्जत, ठाणे, महाराष्ट्र, भारत ४१०१०१.	ह. २१,२५,२२८.००/- (रुपये एकवीस लाख पंचवीस हजार दोनशे अद्वावीस मात्र)	२३-सप्टें- २०२२	०९-डिसें२२
श्री. संदीप वसंत बाईत आणि श्रीम. संगीता संदीप बाईत (प्रॉस्पेक्ट क्र. आयएल१००४७१४६)	धारक मिळकतीचे सर्व ते भाग आणि विभाग: फ्लॉट क्र. ३०६, ३रा मजला, मोजमापित २३२ चौ.फूट चटई क्षेत्र, श्री गणेश पॅराडाईज, गाव बदलापूर, ता. अंबरनाथ, ठाणे, महाराष्ट्र, भारत ४२९५०३.	ह. १८,०१,०३५.००/- (रुपये अठरा लसाख एक हजार पस्तीस मात्र)	२३-सप्टें- २०२२	०९-डिसें२२
श्री. द्यानंद अण्णा शेट्टी, विजया कॅटरिंग सर्व्हिसेस आणि श्रीम. विजया द्यानंद शेट्टी (प्रॉस्पेक्ट क्र. आयएल१००९५८९८)	धारक मिळकतीचे सर्व ते भाग आणि विभागः फ्लॉट क्र. ३०३, चर्द्र क्षेत्र मोजमारित ३५.७९ चौ.मीटर्स, मजला क्र. ३, बिल्डिंग-१३, विंग सी, सर्व्हें क्र. २७ आणि ३३, केएम रेसिडेन्सी, पामटेंमी गाव, चूंदावन नगरी, बोईसर परिचम, पालघर ४०९५०४, भारत.	ह. २०,४०,४२०.००/- (रुपये वीस लाख चाळीस हजार चारशे वीस मात्र)	२३-सप्टें- २०२२	०९-डिसें२२
पुढील तपशिलासाठी कृपया प्राधिकृत अधि	वकारी यांना शाखा कार्यालय:- दुकान क्र. २०१, दी एज,	२रा मजला, प्रकाश टॉकिज मागे, आयस्	गिआयसीआय बँक	जवळ, पालघर

ुप्त) - १०१४०४, आयआयण्डण्य हाऊस, सन इन्फोरेक पार्क रोह क. १६٧. प्लॉर क. बी.२३. ताणे इहस्टियल एरिया. वागळे इस्टेर, ताणे - ४००६०४, दकान क. ६. ७.

सही/- प्राधिकृत अधिकारी, आयआयएफएल होम फायनान्स लिमिटेड करिता ठिकाण: बोईसर, ठाणे आणि पालघर, दिनांक: १४/१२/२०२२

राष्ट्रीय कंपनी विधी न्यायाधिकरण, मुंबई खंडपिठासमोर सीए (सीएए)/१४२/(एमबी-IV)/२०२१ शी संबंधित

सीए (सीएए)/२०६/(एमबी-IV)/२०२१ कंपनी अधिनियम, २०१३ (१८ सन २०१३) च्या प्रकरणांत; आणि

कंपनी अधिनियम, २०१३ च्या कलमे २३० ते २३२ आणि अन्य प्रयोज्य तरतुदी आणि वेळोवेळी

प्रचलित असलेल्या त्या अंतर्गत बनवलेल्या नियमांच्या प्रकरणात; आणि शारदा सिंथेटिक्स प्रायव्हेट लिमिटेड, पहिली हस्तांतरक कंपनी; सुदर्शन सिंथेटिक्स बॉम्बे प्रा.लि., दुसरी हस्तांतरक कंपनी; पेगॉट सेल्स प्रा.लि., तिसरी हस्तांतरक कंपनी यांच्या सरस्वती सिल्क मील्स प्रायव्हेट लिमिटेड, हस्तांतरिती कंपनीमध्ये एकत्रिकरणाच्या योजनेच्या प्रकरणात. **गारदा सिंथेटिक्स प्रायव्हेट लिमिटेड,** कंपनी अधिनियम, १९५६ अंतर्गत स्थापित एक कंपनी, जीचे

नोंदणीकृत कार्यालय आहे - ८६, मिर्झा स्ट्रीट, २ रा मजला, झवेरी बझार, मुंबई-४००००३.

... याचिकाकर्ती कंपनी१/पहिली हस्तांतरक कंपनी सुदर्शन सिंथेटिक्स बॉम्बे प्रा.लि., कंपनी अधिनियम, १९५६ अंतर्गत स्थापित एक कंपनी, जीचे नोंदणीकृत कार्यालय आहे - ८६, मिर्झा स्ट्रीट, २ रा मजला, झवेरी बझार, मुंबई-४००००३.

... याचिकाकर्ती कंपनी२/दसरी हस्तांतरक कंपनी पेगॉट सेल्स प्रा. लि.: कंपनी अधिनियम, १९५६ अंतर्गत स्थापित एक कंपनी, जीचे नोंदणीकत कार्यालय आहे - ३०२, गिरी रेसिडेन्सी, ८८/९१, जे. बी. नगर, अंधेरी (पू.), मुंबई-४०० ०५९.

.. याचिकाकर्ती कंपनी३/तिसरी हस्तांतरक कंपनी सरस्वती सिल्क मिल्स प्रायव्हेट लिमिटेड, कंपनी अधिनियम, १९५६ अंतर्गत स्थापित एक कंपनी, जीचे नोंदणीकृत कार्यालय आहे - ८६, मिर्झा स्ट्रीट, २ रा मजला, झवेरी बझार, मुंबई-४००००३.

... याचिकाकर्ती कंपनी४/हस्तांतरिती कंपनी

याचिकेची सूचना

शारदा सिंथेटिक्स प्रायव्हेट लिमिटेड, पहिली हस्तांतरक कंपनी; सुदर्शन सिंथेटिक्स बॉम्बे प्रा.लि. दसरी हस्तांतरक कंपनी: पेगॉट सेल्स प्रा.लि.. तिसरी हस्तांतरक कंपनी यांच्या सरस्वती सिल्क मील्स प्रायव्हेट लिमिटेड, हस्तांतरिती कंपनीमध्ये आणि त्यांचे संबंधित भागधारक यांच्या एकत्रिकरणाच्य योजनेच्या प्रकरणात अंतर्भृत प्रस्तावित व्यवस्थेच्या मंज्रीसाठी एका आदेशाकरिता कंपनी अधिनियम २०१३ च्या कलम २३० ते कलम २३२ आणि अन्य प्रयोज्य तरतुर्दीन्वये एक याचिका, याचिकाकर्त्या कंपन्यांनी सादर केली आणि ती २४ नोव्हेंबर, २०२२ रोजी ह्या नामदार राष्ट्रीय कंपनी विधी न्यायाधिकरण मुंबई खंडपीठाने दाखल करून घेतली आणि त्यावरील सुनावणी १९ जानेवारी, २०२३ रोजी होणार आहे. जर तुम्ही सदर याचिकेला विरोध करू इच्छित असाल तर तुम्ही याचिकाकर्त्यांचे प्राधिकृत प्रतिनिधी यांना तुमच्या हेतुविषयीची सूचना तुमच्या किंवा तुमच्या विकलांच्या सहीने याचिकेच्या सुनावणीसाठी निर्धारित तारखेपूर्वी किमान दोन दिवस अगोदर पाठवावी. अशा सूचनेसोबत विरोधाची कारणे किंवा प्रतिज्ञापत्राची एक प्रत सादर करावी.

याचिकेची एक प्रत ती पाहीजे असलेल्या कोणालाही त्यासाठीचे विहित आकार प्रदान केल्याव याचिकाकर्त्यांच्या प्राधिकृत प्रतिनिधींकडून पुरवण्यात येईल. डिसेंबर, २०२२ च्या ह्या १३ व्या दिवशी दिनांकित.

आशिष ओ. लालपुरीया अँड कं.साठी कंपनी सेक्रेटरीज

सही/ सीएस आशिष लालपुरीया याचिकाकर्त्यांसाठी प्राधिकृत प्रतिनिधी

२०४, झी स्क्वेअर, एम. जी. रोड, बँक ऑफ बडोदा समोर

विलेपार्ले (पूर्व), मुंबई-४०० ०५७, **ई-मेल:** ashishlapuria@yahoo.co.ir

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TRANSWARRANTY FINANCE LIMITED

Corporate Identification Number: L65920MH1994PLC080220

Our Company was originally incorporated as "Trans Warranty Finance limited" at Mumbai, Maharashtra as a Public Limited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation 11-80220 dated August 9, 1994. Consequently, the name of our company was changed to "TRANSWARRANTY FINANCE LIMITED" and fresh certificate of incorporation upon change of name was issued by Registrar of Companies, Maharashtra, Mumbai dated July 8, 2005, Our Company is Registrar of with RBI as NBFC bearing registration no. B-13.00971. Our Company through Initial Public Offer (IPO) listed on BSE Limited and National Stock Exchange of India Limited vide their listing approval dated February 26, 2007.

Registered Office: 403, Regent Chambers, Nariman Point, Mumbai – 400021 India Tel: +91 22 2204 7965; E-mail: companysecretary@transwarranty.com; Website: www.transwarranty.com Contact Person: Suhas Borgaonkar, Company Secretary and Compliance Officer

PROMOTER OF THE COMPANY IS KUMAR NAIR

ISSUE OF UPTO 2,44,60,568 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹10 EACH PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹2446.06@ LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1(ONE) RIGHTS EQUITY SHARE(S) FOR EVERY 1(ONE) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, NOVEMBER 04, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹10 WHICH IS 1(ONE) TIME THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 209 OF THIS LETTER OF OFFER.

@Assuming receipt of monies on subsequent calls

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Tuesday, November 15, 2022 and closed on Tuesday, November 29, 2022 and the last date for On Market Renunciation of Rights Entitlements was Wednesday, November 23, 2022. Out of the total 1,579 Applications for 25,939,566 Partly paid-up Rights Equity Shares, 1,159 Applications for 1,002,088 Partly paid-up Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 420 for 24,460,568 Partly paid-up Rights Equity Shares. In accordance with the Letter of Offer and the Basis of Allotment finalized on December 06, 2022 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue, the Registrar to the Issue and Right issue committee of the Company. The Rights Issue Committee of the Company on December 07, 2022 has approved the allotment of 2,44,60,568 Partly paid-up Rights Equity Shares to the successful Applicants. In the Issue, Nil Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment

1. The break-up of vaild application received through ABSA and Direct application are as given below::

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
Direct	1	93,08,609	30,31,477	1,23,40,086
Non Renouncees	388	42,36,539	77,04,941	1,19,41,480
Renouncees	38	1,79,002	-	1,79,002
Total	427	1.37.24.150	1.07.36,418	2,44,60,568

2. Infromation regarding application received (Including the ASBA and Direct Applaictions):

Applications Rreceived		Equity Shares Applied for			Equity Shares allotted			
Category	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Direct	1	0.06%	1,23,40,086	3,70,20,258.00	47.57%	1,23,40,086	3,70,20,258.00	50.45%
Non Renouncees	1,540	97.53%	1,33,98,438	4,01,95,314.00	51.65%	1,19,41,480	3,58,24,440.00	48.82%
Renouncees	38	2.41%	2,01,042	6,03,126.00	0.78%	1,79,002	5,37,006.00	0.73%
Total	1,579	100.00%	2,59,39,566	7,78,18,698.00	100.00%	2,44,60,568	7,33,81,704.00	100.00%

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, would be completed on or before December 13, 2022. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on December 6, 2022. The listing application was filed with BSE on December 08, 2022 and NSE on December 09, 2022. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form will becompleted on or before December 13,2022, 2022. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 237 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE and NSE upon receipt of trading permission. The trading is expected to commence on or about December 15, 2022. Further, in accordance with SEBI circular bearing reference -SEBI/HO/CED/DII 2/CIR/P/2020/13 dated January 22, 2020 the request for extinguishment of Rights Entitlements will be send to NSDL & CDSL on December 13, 2022 INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures -DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be

deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer clause of the NSE" on page 206 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS

OF THE COMPANY. **LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE**



FEDEX SECURITIES PRIVATE LIMITED CIN: U67120MH1996PTC102140 B7, Jay Chambers, Dayaldas Road Vile Parle East, Mumbai - 400057. Tel. No.: +91 8104985249: E-Mail: mb@fedsec.in Contact Person: Yash Kadakia

SEBI Reg. No.: INM000010163

LINKIntime

LINK INTIME INDIA PRIVATE LIMITED C-101, 247 Park, L.B.S Road, Vikhroli West, Mumbai, Maharashtra 400083

Tel. No: 022-4918 6200/ +91 810 811 4949 E-mail Id: transwarranty.rights@linkintime.co.in Website: www.linkintime.co.in Contact Person: Mr. Sumeet Deshpande SEBI Registration No: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

TRANSWARRANTY FINANCE LIMTED

Suhas Borgaonkar

Tel No: +91- 22 22047965: E-mail: companysecretary@transwarranty.com; Website: www.transwarranty.com

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in caseof ASBA process), giving full details such as name, address of the Applicant, contact number (s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgementslip (in case of ASBA process). For details on the ASBA process see "Terms of the Issue" on page 129 of the Letter of Offer.

For TRANSWARRANTY FINANCE LIMITED

Place: Mumbai Suhas Borgaonkai Date: December 14, 2022 Company Secretary & Compliance Officer

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange where the Equity Shares are listed i.e BSE Limited at www.bseindia.com and National Stock Exchange of India Limited www.nseindia.com and the website of the Lead Manager at www.fedsec.in. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 22 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration underthe US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

Care*≡dge*

CARE RATINGS LIMIT

Registered Office: 4° Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai - 400 022, Maharashtra, India, Contact Person: Ms. Nehal Shah, Company Secretary & Compliance Officer, Tel. No.: +91 22 67543456 E-mail: investor.relations@careedge.in, Website: www.careedge.in, Corporate Identity Number: L67190MH1993PLC071691

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF ELIGIBLE SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF CARE RATINGS LIMITED.

This post-buyback public announcement (the "Post Buyback Public Announcement") is being made pursuant to the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (the "Buy-back Regulations"). This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated September 3, 2022 which was published on September 5, 2022 (the "Public Announcement") and the Letter of Offer dated November 5, 2022 (the "Letter of Offer"), and the Offer Opening Advertisement that was published on November 16, 2022, issued in connection with the Buy-back. The terms used but not defined in this Post Buyback Public Announcement shall have the same meaning as assigned to such terms in the Public Announcement and the Letter of Offer.

1.1 CARE Ratings Limited (the "Company") had announced the Buy-back of not exceeding 23,68,000 (Twenty Three Lakhs and Sixty Eight Thousand) fully paid-up equity shares of face value of ₹ 10 each ("Equity Shares") from all the existing shareholders / beneficial owners of Equity Shares as on the record date (i.e. September 14, 2022), on a proportionate basis, through the "Tender Offer" route at a price of ₹ 515 (Rupees Five Hundred and Fifteen only) per Equity Share payable in cash for an aggregate consideration not exceeding ₹1,21,95,20,000/- (Rupees One Hundred Twenty One Crore Ninety Five Lakhs and Twenty Thousand only) excluding Transaction Costs ("Maximum Buy-back Size"). The Maximum Buy-back Size represented 19.30% and 19.39% of the aggregate of the fully paid-up equity share capital and free reserves (including securities premium), as per the latest audited standalone and consolidated financial statements of the Company for the financial year ended March 31, 2022, respectively.

1.2 The Company had adopted the 'Tender Offer' route for the purpose of Buy-back. The Buy-back was implemented in accordance with the "Mechanism for acquisition of shares through Stock Exchanges" specified by SEBI in the circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with circular bearing number CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021.The Company has taken acquisition window of the both Stock Exchanges for facilitating tendering of Equity Shares under the Buy-back. For the purposes of this Buy-back, BSE Limited was the Designated Stock Exchange.

1.3 The tendering period for Buy-back opened on Friday, November 18, 2022 and closed on Thursday, December 1, 2022.

2. DETAILS OF BUYBACK

The total number of Equity Shares bought back under the Buy-back are 4,199 (Four Thousand One Hundred Ninety Nine) Equity Shares at a price of ₹515 (Rupees Five Hundred and Fifteen only) per Equity Share.

2.2 The total amount utilized in the Buy-back of Equity Shares is ₹21,62,485/- (Rupees Twenty One Lakhs Sixty Two Thousand Four Hundred Eighty Five only) excluding Transaction Costs

2.3 The Registrar to the Buy-back i.e. KFin Technologies Limited (formerly known as KFin Technologies Private Limited) (the "Registrar") considered 83 valid bids for 4,199 (Four Thousand One Hundred Ninety Nine) Equity Shares in response to the Buy-back. The details of valid bids received by the Registrar in the Buy-back

Category of Investor	No. of Equity Shares reserved in the Buy-back	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
General Category	20,12,800	5	1,950	0.09687997
Reserved Category for Small Shareholders*	3,55,200	78	2,249	0.63316441
Total	23,68,000	83	4,199	0.17732264
* This evaludes 6 hids for 6 Equity Charge which w	ore not considered since the abo	robaldara of thosa 6 Equity	Charan ware not sharehold	ro oo on rooord data

2.4 All valid bids have been considered for the purpose of Acceptance in accordance with the Buy-back Regulations, Public Announcement and the Letter of Offer. The communication of acceptance / rejection has been dispatched (through e-mail and/or physical mode) by the Registrar to the Buy-back to respective Shareholders on the state of the state oor around December 12, 2022.

2.5 The settlement of all valid bids was completed by the Clearing Corporations on December 12, 2022. For the Equity Shares accepted under the Buy-back, the Eligible Shareholder were paid out in their settlement bank account from the Clearing Corporation. If Eligible Shareholders' bank account details were not available or if the funds transfer instruction were rejected by RBI / the concerned bank, due to any reason, then such funds were transferred to the concerned Shareholder Broker' settlement account for onward transfer to such Eligible Shareholders holding Equity Shares in dematerialized form.

2.6 The Equity Shares accepted under the Buy-back will be / have been transferred to the Company's demat escrow account. The unaccepted Equity Shares have been $returned\ to\ respective\ Eligible\ Shareholder\ /\ Shareholder\ Brokers\ /\ custodians\ by\ the\ Clearing\ Corporation\ on\ December\ 12,2022.$

2.7 The extinguishment of 4,199 Equity Shares accepted under the Buy-back is currently under process and shall be completed on or before December 19, 2022 in

accordance with the Buy-back Regulations CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

Particulars	Pre Bu	y-back	Post Buy-back*	
	No. of Equity Shares	Amount (₹ in lakhs)	No. of Equity Shares	Amount (₹ in lakhs)
Authorized share capital	3,50,00,000 Equity Shares of ₹ 10/- each	3,500.00	3,50,00,000 Equity Shares of ₹ 10/- each	3,500.00
Issued, subscribed and fully paid-up	2,96,48,880 Equity Shares	2,964.89	2,96,44,681 Equity Shares	2,964.47

Subject to extinguishment of 4, 199 Equity Shares accepted in Buy-back

3.2. The details of the Shareholders / beneficial owners from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted for Buy-back: Nil

3.3. The shareholding pattern of the Company pre-Buy-back (as on Record Date i.e. September 14, 2022) and post Buy-back, is as under **Particulars** Pre Buy-back Post Buy-back % of the existing No. of Equity Shares % of the post Buy-back No. of Equity Shares equity share capital equity share capital Promoters Nil Nil N.A. Foreign Investors 61,71,860 20.82% (including Non Resident Indians/ Foreign Mutual Funds) 74,07,280 24.98% 100.00% Financial Institutions/ Banks and 2,96,44,681 Mutual Funds promoted by Banks/ Institutions Others (Public, Bodies, Corporate etc.) 1,60,69,740 54.20% 100.00% 2.96.44.681 100.00%

2.96.48.880 Total # Subject to extinguishment of 4,199 Equity Shares accepted in the Buy-back

DAM

DAM Capital Advisors Limited

MANAGER TO THE BUYBACK OFFER

One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 4202 2500; E-mail: care.buyback@damcapital.in; Website: www.damcapital.in

Contact Person: Chandresh Sharma/ Nidhi Gupta SEBI Registration Number: MB/INM000011336 Validity Period: Permanent

CIN: U99999MH1993PLC071865 DIRECTORS' RESPONSIBILITY

Managing Director and Chief Executive Officer

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Post Buy-back Public Announcement and confirm that the information in this Post Buy-back Public Announcement contains true, factual and material information and does not contain any misleading information. For and on behalf of

DIN: 00020403

the Board of Directors of CARE Ratings Limited

Adesh Kumar Gupta Non-Executive Independent Director

Nehal Shah **Company Secretary** Membership Number: A18077

DIN: 07610232 Date: December 13, 2022 Place: Mumbai

Mehul Pandya