

Date: January 11, 2023
SE/2022-23/99

To,

The General Manager The Corporate Relation Department Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers 14 th Floor, Dalal Street Mumbai 400 001 Scrip Code: 534804	The National Stock Exchange of India Ltd. Listing Department Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai 400 051 Scrip Code: CARERATING
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Dear Sir/Madam,

Sub: Audit Report on Reconciliation of Share Capital

Please find enclosed herewith the Audit report on Reconciliation of Share Capital of CARE Ratings Limited from A. K. Jain & Company, Practising Company Secretary for the quarter ended December 31, 2022.

Kindly acknowledge the same.

Thanking you,

Yours faithfully,

For CARE Ratings Limited

Nehal Shah
Company Secretary & Compliance Officer

Encl : As above

CARE Ratings Limited

4th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai - 400 022.
Phone: +91-22-6754 3456 • Email: care@careedge.in • www.careedge.in

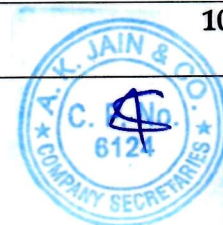
The Board of Directors
CARE Ratings Limited
4th Floor, Godrej Coliseum
Somaiya Hospital Road
Off Eastern Express Highway
Sion (East), Mumbai - 400022

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Register of Members, relevant books, documents and papers produced electronically and beneficiary details furnished by the Depositories and other records/documents maintained by **CARE Ratings Limited** (hereinafter referred to as 'the Company') and its Registrars and Share Transfer Agents KFin Technologies Limited for issuing this report in accordance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the quarter ended as on 31st December 2022:

1.	For quarter Ended	:	31 st December 2022
2.	ISIN	:	INE752H01013
3.	Face Value	:	Rs.10/- per share
4.	Name of the Company	:	CARE Ratings Limited
5.	Registered Office Address	:	4 th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai 400 022.
6.	Correspondence Address	:	4 th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai 400 022.
7.	Telephone & Fax No.	:	Tel: (91 22) 6754 3456, Fax: (91 22) 6754 3457
8.	e-mail Address	:	investor.relations@careedge.in
9.	Name of the Stock Exchanges where Company's Securities Listed	:	1. BSE Limited and 2. National Stock Exchange of India Ltd
			Number of Shares
			% of Total Issued Capital
10.	Issued Capital	:	2,96,44,681
11.	Listed Capital	:	2,96,44,681
12.	Held in Dematerialised form in CDSL	:	52,22,932
13.	Held in Dematerialised form in NSDL	:	2,44,20,784
14.	Physical	:	965
15.	Total No. of Shares (12+13+14)	:	2,96,44,681



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16.	Reasons for difference if any, between (10&15), (11&15)	:	Not Applicable				
17.	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:						
	Particulars**	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Pending Stock Exchanges
	Buy-Back	4,199	NA	NA	Yes	Yes	NA
Not Applicable							
18.	Register of Member is updated (Yes/No) If not, updated upto which date	YES					
19.	Reference of previous quarter with regard to excess dematerialized shares, if any	NIL					
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	NOT-APPLICABLE					
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.						
	Total No. of Demat requests	No. of requests	No. of Shares	Reasons for delay			
	Confirmed after 21 days	Nil	Nil	N.A			
	Pending for more than 21 days	Nil	Nil	N.A			
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Nehal Shah Company Secretary & Compliance Officer Tel: (91 22) 6754 3456 Fax: (91 22) 6754 3457					
23.	Name, Address, Telephone, Fax No. & Regn. No. of the Auditor	M/s. A.K. Jain & Co., Company Secretaries 26, 2 nd Floor, Shankar Seth Building, 380-382, J. S. S. Road, Chira Bazar, Mumbai - 400 002 Ph. No. 022 2203 4420 FCS 6058, CP No. 6124					



24.	Appointment of common agency for share registry work	KFin Technologies Limited Selenium Building, Tower-B, Plot No.31 & 32, Financial District, Nanakramguda, Serilingampally, Rangareddi, Hyderabad-500 032. Telangana Phone: 040-6716 2222 Fax: 040-2342 0814 Email ID: einward.ris@kfintech.com Toll Free No.: 18003094001 Contact Person: Mr. Anadan K
25.	Any other detail that the Auditor may like to provide	During the quarter ended December 31, 2022, the Company has bought back its 4,199 equity shares of face value Rs.10/- each (representing 0.014% of the paid-up share capital) for an amount of Rs.21,62,485/- in accordance with the Members approval obtained by way of postal ballot on September 02, 2022. The confirmation from the NSDL regarding the extinguishment of 4,199 equity shares in dematerialized form was received on December 19, 2022.

For A.K. Jain & Co.
Company Secretaries



Ashish Kumar Jain
Proprietor

M. No.: 6058

Peer Review Certificate No.1485/2021

C.P. No.: 6124

UDIN: F006058D002937107

Place: Mumbai

Date: 11th January, 2023