

To,

The National Stock Exchange India Ltd. Listing Department Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai - 400 051	The General Manager The Corporate Relation Department BSE Limited Phiroz Jeejeebhoy Towers 14 th Floor, Dalal Street Mumbai - 400 001
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Dear Sir/ Madam,

Subject: Newspaper Advertisement of 25th Annual General Meeting (AGM) of the Members of the Company and disclosure of events under Regulation 30 and Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please find enclosed herewith the copy of Newspaper Advertisement of 25th AGM, Book Closure & e-Voting instructions. Further, pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Schedule III, kindly note that the Company has completed the process of issuing Notice of 25th AGM to the Members along with Annual Report, Attendance Slip and Proxy Form to the Shareholders on Thursday, August 30, 2018.


Also please note that the Annual Report including the Notice convening the AGM of the company is available on the website of the Company viz., www.careratings.com (under Investor tab) and on RTAs Website <http://evoting.karvy.com>.

Kindly take the same on your records.

Thanking you.

Yours faithfully,

For CARE Ratings Limited
(Formerly known as Credit Analysis & Research Limited)


Anandghan S Bohra
Company Secretary



Date: August 31, 2018

Place: Mumbai



CARE Ratings Limited

(Formerly known as Credit Analysis and Research Limited)
(CIN L67190MH1993PLC071691)

Regd. Office: 4th Floor, Godrej Coliseum, Somaiya Hospital Road,
Off Eastern Express Highway, Sion (East), Mumbai 400022.

**NOTICE OF ANNUAL GENERAL MEETING,
REMOTE E-VOTING AND BOOK CLOSURE**

Notice is hereby given that the 25th Annual General Meeting (AGM) of Members of CARE Ratings Limited (Formerly known as Credit Analysis and Research Limited) will be held on **Monday, September 24, 2018 at 3.30 p.m.** at Jasubhai Conventional Hall, Sri Shanmukhananda Fine Arts & Sangeetha Sabha, 6th Floor, 292 Harbanslal Marg, Sion (East), Mumbai 400022.

The Annual Report of the Company including the Notice convening the 25th Annual General Meeting of the Company was sent through electronic mode to all the Members on **Thursday, August 30, 2018** whose email IDs were registered with the Depository Participant(s) / Company's Registrar & Share Transfer Agent, Karvy Computershare Private Limited and the physical copy of the same has been sent to those Members who have not registered their email IDs with the Company / Depository Participant(s). Any member, who has not received the Annual Report or any investor who has become a member of the Company after the dispatch of Annual Report, may send a request to the Company Secretary at the Registered Office Address for a copy of the Annual Report and can also attend the AGM in person or appoint a proxy.

A member entitled to attend and vote at the AGM is entitled to appoint a proxy to attend and vote on behalf of the member. Such proxy need not be a member of the Company. Proxies, in order to be valid and effective, must be delivered at the registered office of the Company duly filled, stamped and signed not later than 48 hours before the commencement of the meeting.

Please note that the Annual Report including the Notice convening the AGM of the company is available on the website of the Company viz., www.careratings.com (under Investor tab) and on RTAs Website <http://evoting.karvy.com>.

NOTICE IS ALSO GIVEN THAT pursuant to Section 91 of the Companies Act, 2013 read with Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that the Register of Members and the Share Transfer Books of the Company will remain closed from **Thursday, September 20, 2018 to Monday, September 24, 2018 (both days inclusive)** for the purpose of AGM of the Company to be held on **Monday, September 24, 2018** and for determining the entitlement of the members for final dividend of Rs. 37/- per equity share (if declared) for the financial year 2017-18. The final dividend will be paid to those members / beneficial owners whose names appear in the register of members / depository records as at closing hours of business on **Monday, September 17, 2018**.

Remote E-voting (voting on resolutions proposed at the AGM through electronic mode):

Notice is hereby given that pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended by the Companies (Management and Administration) Amendment Rules, 2015 and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and Secretarial Standards on General Meetings (SS - 2) the businesses to be transacted at the AGM may also be transacted through electronic voting system from a place other than the venue of the meeting (remote e-voting) through services provided by Karvy Computershare Private Limited. Members are requested to refer to Note No. 19 of the AGM Notice dated **Monday, August 13, 2018** regarding the process and manner for voting by electronic means.

The remote e-voting shall commence on **Thursday, September 20, 2018 at 9.00 a.m. (IST)** and end on **Sunday, September 23, 2018 at 5.00 p.m. (IST)**. Remote e-voting shall not be allowed beyond the said date and time.

Any person, whose name appears in the Register of Members / Beneficial Owners as on the cut-off date i.e. **Monday, September 17, 2018**, only shall be entitled to cast vote on all the resolutions set forth in the AGM Notice by using the facility of remote e-voting or voting at the AGM through physical ballot.

The persons who have become the Member of the Company after the dispatch of the Notice of AGM and Annual Report and their names appear in the Register of Members / List of Beneficial owners as on the cut-off date may contact Karvy Computershare Private Limited to obtain the Notice of AGM and the login id and password for casting vote electronically.

However, if a person is already registered with Karvy for e-voting, then existing User ID and Password can be used for casting vote.

The Members may note that the remote e-voting module shall be disabled by Karvy Computershare Private Limited beyond **5.00 p.m. (IST) on Sunday, September 23, 2018** and once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently. The facility for voting through ballot paper shall be made available at the AGM. The members who have cast their vote by remote e-voting may attend the meeting but shall not be entitled to cast their vote again.

In case of any queries / grievances relating to remote e-voting Members may contact Mr. B. Venkata Kishore at Karvy Computershare Private Limited, Karvy Selenium Tower - B, Plot No. 31 & 32, Financial District, Gachibowli, Nanakramguda, Serilingampally, Hyderabad, 500032. Tel No. 040 67161500 / Toll Free No. 1-800-4-54-001, Fax No. 040 23001153. Email: inward.ris@karvy.com.

The documents pertaining to the items of the business to be transacted in the 25th Annual General Meeting are open for inspection at the registered office of the Company during the normal business hours on all working days (except Saturdays and Sundays) up to the date of 25th Annual General Meeting.

The entry to the meeting will be regulated by attendance slips, which have been sent along with Annual Reports to the members. Members who have received the Attendance Slips by electronic mode are requested to print the attendance slip and submit a duly filled in attendance slip at the attendance counter to attend the AGM.

For CARE Ratings Limited
(Formerly known as Credit Analysis and Research Limited)

Sd/-
Anandghan S. Bohra
Company Secretary
ACS 13941

Place: Mumbai
Date: August 31, 2018